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10 December 2014

Jill Hewitt  
Australian Securities Exchange  
Level 8, Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

*By email: [tradinghaltspert@asx.com.au](mailto:tradinghaltspert@asx.com.au)*

Dear Jill,

**TRADING HALT: ILH GROUP LIMITED**

The Company herewith requests a trading halt of its securities today, 10 December 2014 pending the release of an announcement in relation to its financial position and ongoing strategy. The trading halt will continue until the earlier of the release of the relevant announcement or commencement of normal trading on Friday 12 December 2014.

The Company is not aware of any reason why the trading halt should not be granted

Matthew Driscoll  
Chairman  
ILH Limited