

Market Announcement

30 April 2025

Telstra Corporation Limited (ASX: TL1) – Issuer Substitution

Description

Telstra Corporation Limited (ASX: TL1) will substitute Telstra Group Limited (ASX: TLS) for itself as the issuer of fixed rate notes ('Notes') quoted on the ASX Wholesale Loan Securities Market ('Issuer Substitution'). The Issuer Substitution will take effect on 30 April 2025.

The table below lists the Notes of TL1 quoted on ASX. From the commencement of trading on 1 May 2025, the ASX codes for the Notes will change from the code in the column 'Current code' to the code in the column 'New code'.

Current code	Current issuer	New code	New issuer	Security Description
TL1HAA	Telstra Corporation Limited	TLSHAC	Telstra Group Limited	EUR 500,000,000 1.00% Notes due 23 April 2030
TL1HY	Telstra Corporation Limited	TLSHY	Telstra Group Limited	EUR 750,000,000 1.125% Notes due 14 April 2026
TL1HZ	Telstra Corporation Limited	TLSHZ	Telstra Group Limited	EUR 600,000,000 1.375% Notes due 26 March 2029

Each of TL1HAA, TL1HY and TL1HZ (and, from commencement of trading on 1 May 2025, each of TLSHAC, TLSHY and TLSHZ) will remain as wholesale debt securities quoted on the ASX Wholesale Loan Securities Market.

For further information, please refer to the announcement Telstra Corporation Limited (ASX: TL1) – Notices of Issuer Substitution dated 28 March 2025.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

ASX Compliance