



## Announcement Summary

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**Entity name**

EMYRIA LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday September 13, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EMD	ORDINARY FULLY PAID	25,000,000	13/09/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

EMYRIA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

625085734

### 1.3 ASX issuer code

EMD

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

13/9/2023



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
04-Sep-2023 09:46	New - Proposed issue of securities - EMD	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

41,113,242 shares and 20,556,621 options in relation to the rights issue and 6,666,667 placement shares to be issued to the Lead Manager, 13,333,334 placement options, 6,000,000 broker options and 2,500,000 options to be issued to StocksDigital which are all subject to shareholder approval.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

EMD : ORDINARY FULLY PAID

**Issue date**

13/9/2023

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

**Number of +securities to be quoted**

20,000,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.07500000

**Any other information the entity wishes to provide about the +securities to be quoted**

20,000,000 shares issued in tranche 1 of the placement as announced to ASX on 4 September 2023.

**ASX +security code and description**

EMD : ORDINARY FULLY PAID

**Issue date**

13/9/2023

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

5,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of shares at a deemed issue price of \$0.075 each to StocksDigital in part consideration for the provision of investor relations services.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.075000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issue of shares at a deemed issue price of \$0.075 each to StocksDigital in part consideration for the provision of investor relations services. Refer ASX announcement of 4 September 2023 for further information.

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
EMD : ORDINARY FULLY PAID	333,349,313
EMDN : ORDINARY FULLY PAID DEFERRED	41,113,242

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
EMDAE : OPTION EXPIRING 13-NOV-2024 EX \$0.114	10,450,000
EMDAN : OPTION EXPIRING 24-NOV-2023 EX \$0.40	10,000,000
EMDAG : OPTION EXPIRING 22-DEC-2023 EX \$0.114	500,000
EMDAO : OPTION EXPIRING 31-DEC-2023 EX \$0.55	6,000,000
EMDAT : OPTION EXPIRING 10-MAY-2025 EX \$0.30	16,666,666
EMDAR : OPTION EXPIRING 23-NOV-2026 EX \$0.296	5,000,000
EMDAU : PERFORMANCE RIGHTS	2,000,000
EMDAC : OPTION EXPIRING 26-SEP-2023 EX\$0.45	600,000
EMDAP : OPTION EXPIRING 07-JUN-2026 EX \$0.384	200,000
EMDAW : OPTION EXPIRING 16-OCT-2026 DEFERRED	20,556,621
EMDAL : OPTION EXPIRING 07-OCT-2025 EX \$0.316	75,000
EMDAS : OPTION EXPIRING 22-NOV-2025 EX \$0.35	10,333,328



EMDAK : OPTION EXPIRING 21-SEP-2025 EX \$0.33	150,000
EMDAH : OPTION EXPIRING 18-MAR-2024 EX \$0.256	605,000
EMDAI : OPTION EXPIRING 22-FEB-2024 EX \$0.268	1,500,000
EMDAM : OPTION EXPIRING 01-NOV-2025 EX \$0.36	300,000
EMDAQ : OPTION EXPIRING 16-AUG-2026 EX \$0.365	625,000