

ASX Announcement

12 April 2021
ASX: WMX



RESULTS OF MEETING

Pursuant to ASX Listing Rule 3.13.2, the Company advises that the resolutions contained in the Notice of Meeting dated 12 March 2021 and considered at today's General Meeting of Shareholders were all passed on poll of shareholder votes.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the details of the votes cast on each of the resolutions and the proxies received in respect of each resolution are set out in the table on the following page.

This announcement has been approved for release by the Executive Chair of Wiluna Mining Corporation Limited.

For further information on Wiluna Mining please contact:

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General Manager Investor Relations
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About Wiluna Mining

Wiluna Mining Corporation (ASX: WMX) is a Perth based, ASX listed gold mining company that controls over 1,600 square kilometres of the Yilgarn Craton in the Northern Goldfields of WA.

The Yilgarn Craton has a historic and current gold endowment of over 380 million ounces, making it one of most prolific gold regions in the world. The Company owns 100% of the Wiluna Gold Operation which is the 7th largest gold district under single ownership in Australia based on overall JORC Mineral Resource.



BOARD OF DIRECTORS

Milan Jerkovic – *Executive Chair*
Neil Meadows – *Operations Director*
Sara Kelly – *Non-Executive Director*
Greg Fitzgerald – *Non-Executive Director*
Tony James – *Non-Executive Director*

CORPORATE INFORMATION

126.2M Ordinary Shares
2.7M Unquoted Options/ZEPO's

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Results of meeting

Name of entity

Wiluna Mining Corporation Limited

ABN/ACN/ARSN/ARBN

18 119 887 606

Date of meeting

12 April 2021

| Resolutions voted on at the meeting | | | | | If decided by poll ⁵ | | | | | Proxies received ⁶ | | | |
|-------------------------------------|--|---------------------|----------------------------|-------------------------------|---------------------------------|----------------|---------------|----------------|------------|-------------------------------|---------|------------|-------------------------|
| Resolution | | Result ² | Voting method ³ | If s250U applies ⁴ | Voted for | | Voted against | | Abstained | For | Against | Abstain | Discretion ⁹ |
| No ¹ | Short description | | | | Number | % ⁷ | Number | % ⁸ | | Number | Number | Number | Number |
| 1 | Ratification of prior issue of placement shares – LR 7.1 | Passed | Poll | N/a | 16,173,307 | 98.35 | 270,602 | 1.65 | 59,502,962 | 16,102,056 | 270,602 | 59,502,962 | 50,951 |
| 2 | Ratification of prior issue of placement shares – LR 7.1A | Passed | Poll | N/a | 16,173,307 | 98.30 | 280,084 | 1.70 | 59,493,480 | 16,102,056 | 280,084 | 59,493,480 | 50,951 |
| 3 | Ratification of prior issue of shares to Acuity Capital | Passed | Poll | N/a | 61,391,505 | 99.54 | 280,754 | 0.46 | 14,274,612 | 61,320,254 | 280,754 | 14,274,612 | 50,951 |
| 4 | Ratification of prior issue of SPP shortfall shares | Passed | Poll | N/a | 18,768,038 | 98.60 | 267,000 | 1.40 | 56,911,833 | 18,696,787 | 267,000 | 56,911,833 | 50,951 |
| 5 | Ratification of prior issue of shares to Tribeca Investment Partners | Passed | Poll | N/a | 58,360,231 | 99.77 | 137,185 | 0.23 | 17,449,455 | 58,013,580 | 137,185 | 17,449,455 | 326,351 |