

5 September 2019

## Netwealth Group Limited (ASX: NWL) - Form 605 Notice of ceasing to be a substantial holder

Please find attached *Form 605 Notice of ceasing to be a substantial holder* for Netwealth Group Limited. (the "Company").

This notice has come about by the ceasing of voluntary escrow arrangements that were put in place in at the time Company listed in November 2017. Under those arrangements 50% of the escrowed shares associated with the interests of Mr Michael Heine and Mr Matthew Heine, and 100 % of the escrowed shares associated with the interests of Mr Leslie Heine ceased on 27 August 2018. The remaining 50% of the escrowed shares associated with the interests of Mr Michael Heine and Mr Matthew Heine ceased on 19 August 2019.

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Netwealth Group Ltd  
ABN 84 620 145 404

Level 8/52 Collins Street  
Melbourne VIC 3000

PO Box 336  
South Melbourne VIC 3205

### For further information please contact:

Grant Boyle  
Company Secretary  
[Grant@Netwealth.com.au](mailto:Grant@Netwealth.com.au)

## Form 605

Corporations Act 2001  
Section 671B

## Notice of ceasing to be a substantial holder

To Company Name/Scheme

NETWEALTH GROUP LTD

ACN/ARSN

620 145 404

## 1. Details of substantial holder(1)

Name

NETWEALTH GROUP LTD

ACN/ARSN (if applicable)

620 145 404

The holder ceased to be a  
substantial holder on

19/8/19

The previous notice was given to the company on

22/12/17

The previous notice was dated

24/11/17

## 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
	REFER ANNEXURE A				

## 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

## 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
NETWEALTH GROUP LTD	LEVEL 8, 52 COLLINS ST, MELBOURNE VIC 3000

Signature

print name

Michael Heine

capacity

DIRECTOR

sign here



date 05/09/2019

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 1 page referred to in *Form 605 Notice of ceasing to be a substantial holder* for Netwealth Group Limited

  
Michael Heine 5 September 2019  
Director

**ANNEXURE A to Form 605 Notice of ceasing to be a substantial holder for Netwealth Group Limited**

**2. Changes in relevant interests**

<b>Date of change</b>	<b>Person whose relevant interest changed</b>	<b>Nature of change</b>	<b>Consideration given in relation to change</b>	<b>Class and number of securities affected</b>
27 Aug 2018	Netwealth Group Limited	Voluntary release from escrow arrangements as per ASX announcement dated 17 August 2018	\$Nil	Ordinary: 86,654,163
19 Aug 2019	Netwealth Group Limited	Voluntary release from escrow arrangements as per ASX announcement dated 2 August 2019	\$Nil	Ordinary: 64,544,697