



26 Feb 2019

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**FOR IMMEDIATE RELEASE TO THE MARKET**

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**UBS Market Growth Instalments: Dividend Announcement**

UBS AG, Australia Branch ("**UBS**") issued **TLSSSK** Series of UBS Market Growth Instalments over fully paid Shares of Telstra Corporation Limited pursuant to the Product Disclosure Statement dated 23 May 2011 ("**PDS**").

Telstra Corporation Limited recently announced the following Ordinary Dividend ("**Dividend**"):

Dividend amount (AUD): \$0.0500  
Ex-Dividend Date: 27 Feb 2019  
Dividend record date: 28 Feb 2019  
Dividend payment date: 29 Mar 2019

The Dividend is 100% franked.

Telstra Corporation Limited also announced a Special Dividend with an Ex-Dividend Date of 27 Feb 2019. Please refer to the separate UBS Special Dividend announcement dated 26 Feb 2019.

Holders should be aware that Telstra Corporation Limited may amend the amount of the Dividend payable (including for changes in foreign exchange rates if a foreign exchange rate is used to determine the Dividend payable in Australia) or revoke payment of the Dividend, prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by Telstra Corporation Limited.

The Dividend will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Dividend to reduce the outstanding Loan Amount of the UBS Market Growth Instalments as follows:

ASX Code for UBS Market Growth Instalments	Loan Amount	
	Old	New
TLSSSK	\$2.6869	\$2.6369

The new Loan Amount will be effective from the Ex-Dividend Date of 27 Feb 2019.

Please note the new Loan Amount will be adjusted further following the Special Dividend. Please refer to the separate UBS Special Dividend announcement dated 26 Feb 2019 for further details about the Special Dividend adjustments

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

**UBS AG, Australia Branch**  
Andrew Lockhart  
Director

**UBS AG, Australia Branch**  
Scott Hanlon  
Executive Director