



Announcement Summary

Entity name

COSMO METALS LIMITED

Date of this announcement

Friday March 01, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options, exercise price \$0.06, expiring 31 March 2027	5,555,555	01/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

COSMO METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

653132828

**1.3 ASX issuer code**

CMO

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

1/3/2024



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Feb-2024 17:01	Update - Update - Proposed issue of securities - CMO	An accelerated offer (institutional)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The retail offer is yet to be completed



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

---

#### Institutional Securities

---

**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

1/3/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

---

**Number of +securities**

5,555,555

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free attaching options to the Institutional Entitlement Offer



## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

Options, exercise price \$0.06, expiring 31 March 2027

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

1/3/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20240219/pdf/060jmtfqcpfwlw.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.06000000

**Expiry date**

31/3/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

CMO : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

1 for 3 free-attaching options for the institutional accelerated placement

## Issue details

**Number of +securities**

5,555,555

Part 4 - +Securities on issue

---

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CMO : ORDINARY FULLY PAID	65,696,668

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CMOAB : OPTION EXPIRING 12-NOV-2024 EX \$0.25	5,000,000
CMOAC : OPTION EXPIRING 20-JAN-2025 EX \$0.25	5,000,000
CMOAE : OPTION EXPIRING 21-JUN-2026 EX \$0.10	9,186,667
CMOAF : OPTION EXPIRING 21-JUN-2026 EX \$0.1125	4,000,000
CMOAH : ORDINARY FULLY PAID DEFERRED	43,797,779
CMOAI : OPTION EXPIRING 31-MAR-2027 DEFERRED	14,599,260
New class - code to be confirmed : Options, exercise price \$0.06, expiring 31 March 2027	5,555,555