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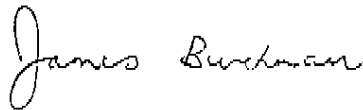
Date: 22 February 2022
To: Market Announcements Office, ASX Limited
Fax no: 1300 135 638
Subject: Selfwealth Limited – ASIC Forms 603 – Notices of initial substantial holder
Pages: 9 including this page

Please find enclosed the following in relation to Selfwealth Limited (ASX:SWF):

1. Form 603 Notice of initial substantial holder submitted on behalf of Graham Newman Pty Ltd;
and
2. Form 603 Notice of initial substantial holder submitted on behalf of Andrew Bruce Ward.

We are instructed that the forms have been provided to Selfwealth Limited (ASX:SWF).

Kind regards



James Burchnall
Director

M 0411 609 103

E james.burchnall@kainlawyers.com.au

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder**To** Company Name/Scheme

Selfwealth Ltd

ACN/ARSN

154 324 428

1. Details of substantial holder (1)

Name

Graham Newman Pty Ltd

ACN/ARSN (if applicable)

128 187 164

The holder became a substantial holder on

18 / 02 / 2022

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary Shares	21,759,977	21,759,977	9.20%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Graham Newman Pty Ltd ACN 128 187 164 ('Graham Newman')	Relevant interest as the holder of the securities pursuant to s608(1)(a) of the Corporations Act 2001 (Cth) ('Act')	10,011,950 fully paid ownership shares
Nicholas Michael Kephala and Virginia Wallace as trustees for the Berkshire Super Fund	Relevant interest as the holder of the securities pursuant to s608(1)(a) of the Act	801,242 fully paid ordinary shares
Nicholas Michael Kephala as trustee for Stella Wallace Kephala	Relevant interest as the holder of the securities pursuant to s608(1)(a) of the Act	8,958 fully paid ordinary shares
Nicholas Michael Kephala as trustee for Athena Rose Kephala	Relevant interest as the holder of the securities pursuant to s608(1)(a) of the Act	9,042 fully paid ordinary shares
Nicholas Michael Kephala as trustee for Harry Gus Kephala	Relevant interest as the holder of the securities pursuant to s608(1)(a) of the Act	8,941 fully paid ordinary shares

Andrew Ward	Relevant interest as the holder of the securities pursuant to s608(1)(a) of the Act	9,549,844 fully paid ordinary shares
ESC Pty Ltd ACN 163 861 229 as trustee for Ward Superannuation Fund	Relevant interest as the holder of the securities pursuant to s608(1)(a) of the Act	1,370,000 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Graham Newman Pty Ltd ACN 128 187 164	Graham Newman Pty Ltd ACN 128 187 164	Graham Newman Pty Ltd ACN 128 187 164	10,011,950 fully paid ordinary shares
Nicholas Michael Kephala and Virginia Wallace as trustees for the Berkshire Super Fund	Nicholas Michael Kephala and Virginia Wallace as trustees for the Berkshire Super Fund	Nicholas Michael Kephala and Virginia Wallace as trustees for the Berkshire Super Fund	801,242 fully paid ordinary shares
Nicholas Michael Kephala as trustee for Stella Wallace Kephala	Nicholas Michael Kephala as trustee for Stella Wallace Kephala	Nicholas Michael Kephala as trustee for Stella Wallace Kephala	8,958 fully paid ordinary shares
Nicholas Michael Kephala as trustee for Athena Rose Kephala	Nicholas Michael Kephala as trustee for Athena Rose Kephala	Nicholas Michael Kephala as trustee for Athena Rose Kephala	9,042 fully paid ordinary shares
Nicholas Michael Kephala as trustee for Harry Gus Kephala	Nicholas Michael Kephala as trustee for Harry Gus Kephala	Nicholas Michael Kephala as trustee for Harry Gus Kephala	8,941 fully paid ordinary shares
Andrew Ward	Andrew Ward	Andrew Ward	9,549,844 fully paid ordinary shares
ESC Pty Ltd ACN 163 861 229 as trustee for Ward Superannuation Fund	ESC Pty Ltd ACN 163 861 229	ESC Pty Ltd ACN 163 861 229	1,370,000 fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as set below:

Holder of relevant interest	Registered holder of securities	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Graham Newman Pty Ltd ACN 128 187 164	No consideration paid to acquire a relevant interest in the four months prior to the day that the substantial holder became a substantial holder			
Nicholas Michael Kephala and Virginia Wallace as trustees for the Berkshire Super Fund	No consideration paid to acquire a relevant interest in the four months prior to the day that the substantial holder became a substantial holder			
Nicholas Michael Kephala as trustee for Stella Wallace Kephala	No consideration paid to acquire a relevant interest in the four months prior to the day that the substantial holder became a substantial holder			
Nicholas Michael Kephala as trustee for Athena Rose Kephala	No consideration paid to acquire a relevant interest in the four months prior to the day that the substantial holder became a substantial holder			
Nicholas Michael Kephala as trustee for Harry Gus Kephala	No consideration paid to acquire a relevant interest in the four months prior to the day that the substantial holder became a substantial holder			
Andrew Ward	No consideration paid to acquire a relevant interest in the four months prior to the day that the substantial holder became a substantial holder			

ESC Pty Ltd ACN 163 861 229 as trustee for Ward Superannuation Fund	No consideration paid to acquire a relevant interest in the four months prior to the day that the substantial holder became a substantial holder
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6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Nicholas Michael Kephala and Virginia Wallace as trustees for the Berkshire Super Fund	Nicholas Michael Kephala is a shareholder and director of Graham Newman and a beneficiary of the Berkshire Super Fund
Nicholas Michael Kephala as trustee for Stella Wallace Kephala	Nicholas Michael Kephala is a shareholder and director of Graham Newman and Stella Wallace Kephala is the daughter of Nicholas Michael Kephala
Nicholas Michael Kephala as trustee for Athena Rose Kephala	Nicholas Michael Kephala is a shareholder and director of Graham Newman and Athena Rose Kephala is the daughter of Nicholas Michael Kephala
Nicholas Michael Kephala as trustee for Harry Gus Kephala	Nicholas Michael Kephala is a shareholder and director of Graham Newman and Harry Gus Kephala is the son of Nicholas Michael Kephala
Andrew Ward	By virtue of section 12(2)(b) of the Act, being associated with Graham Newman by executing a notice of intention to move a resolution to remove directors of Selfwealth Ltd pursuant to section 203D of the Act.
ESC Pty Ltd ACN 163 861 229 as trustee for Ward Superannuation Fund	By virtue of section 12(2)(b) of the Act, being associated with the parties issuing a notice of intention to move a resolution to remove directors of Selfwealth Ltd pursuant to section 203D of the Act.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Graham Newman Pty Ltd ACN 128 187 164	67 Beaver Street, Malvern East VIC 3145
Nicholas Michael Kephala and Virginia Wallace as trustees for the Berkshire Super Fund	c/- ESUPERFUND, PO Box 401, North Melbourne VIC 3051
Nicholas Michael Kephala as trustee for Stella Wallace Kephala	c/- BB Accountants, Level 1, 466 Malvern Road, Prahran VIC 3181
Nicholas Michael Kephala as trustee for Athena Rose Kephala	c/- BB Accountants, Level 1, 466 Malvern Road, Prahran VIC 3181
Nicholas Michael Kephala as trustee for Harry Gus Kephala	c/- BB Accountants, Level 1, 466 Malvern Road, Prahran VIC 3181
Andrew Ward	4 Somers Avenue, Malvern VIC 3144
ESC Pty Ltd ACN 163 861 229 as trustee for Ward Superannuation Fund	c/- Accru Melbourne Pty Ltd, 50 Camberwell Road, Hawthorn East VIC 3123

Signature

print name

Nicholas Michael Kephaia capacity sole director of Graham
Newman Pty Ltd

sign here



date 21/2/2022

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - a. any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - b. any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder**To** Company Name/SchemeSelfWealth Ltd

ACN/ARSN

154 324 428**1. Details of substantial holder (1)**

Name

Andrew Bruce Ward

ACN/ARSN (if applicable)

The holder became a substantial holder on

18 / 02 / 2022**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary Shares	21,759,977	21,759,977	9.20%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Andrew Bruce Ward	Relevant interest as the holder of the securities pursuant to s608(1)(a) of the <i>Corporations Act 2001</i> (Cth) ('Act')	9,549,844 fully paid ordinary shares
ESC Pty Ltd ACN 163 861 229 as trustee for Ward Superannuation Fund	Relevant interest as the holder of the securities pursuant to s608(1)(a) of the Act	1,370,000 fully paid ordinary shares
Graham Newman Pty Ltd ACN 128 187 164	Relevant interest as the holder of the securities pursuant to s608(1)(a) of the Act	10,011,950 fully paid ownership shares
Nicholas Michael Kephala and Virginia Wallace as trustees for the Berkshire Super Fund	Relevant interest as the holder of the securities pursuant to s608(1)(a) of the Act	801,242 fully paid ordinary shares
Nicholas Michael Kephala as trustee for Stella Wallace Kephala	Relevant interest as the holder of the securities pursuant to s608(1)(a) of the Act	8,958 fully paid ordinary shares
Nicholas Michael Kephala as trustee for Athena Rose Kephala	Relevant interest as the holder of the securities pursuant to s608(1)(a) of the Act	9,042 fully paid ordinary shares

Nicholas Michael Kephala as trustee for Harry Gus Kephala	Relevant interest as the holder of the securities pursuant to s608(1)(a) of the Act	8,941 fully paid ordinary shares
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4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Andrew Bruce Ward	Andrew Bruce Ward	Andrew Bruce Ward	9,549,844 fully paid ordinary shares
ESC Pty Ltd ACN 163 861 229 as trustee for Ward Superannuation Fund	ESC Pty Ltd ACN 163 861 229	ESC Pty Ltd ACN 163 861 229	1,370,000 fully paid ordinary shares
Graham Newman Pty Ltd ACN 128 187 164	Graham Newman Pty Ltd ACN 128 187 164	Graham Newman Pty Ltd ACN 128 187 164	10,011,950 fully paid ordinary shares
Nicholas Michael Kephala and Virginia Wallace as trustees for the Berkshire Super Fund	Nicholas Michael Kephala and Virginia Wallace as trustees for the Berkshire Super Fund	Nicholas Michael Kephala and Virginia Wallace as trustees for the Berkshire Super Fund	801,242 fully paid ordinary shares
Nicholas Michael Kephala as trustee for Stella Wallace Kephala	Nicholas Michael Kephala as trustee for Stella Wallace Kephala	Nicholas Michael Kephala as trustee for Stella Wallace Kephala	8,958 fully paid ordinary shares
Nicholas Michael Kephala as trustee for Athena Rose Kephala	Nicholas Michael Kephala as trustee for Athena Rose Kephala	Nicholas Michael Kephala as trustee for Athena Rose Kephala	9,042 fully paid ordinary shares
Nicholas Michael Kephala as trustee for Harry Gus Kephala	Nicholas Michael Kephala as trustee for Harry Gus Kephala	Nicholas Michael Kephala as trustee for Harry Gus Kephala	8,941 fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as set below:

Holder of relevant interest	Registered holder of securities	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Andrew Bruce Ward	No consideration paid to acquire a relevant interest in the four months prior to the day that the substantial holder became a substantial holder			
ESC Pty Ltd ACN 163 861 229 as trustee for Ward Superannuation Fund	No consideration paid to acquire a relevant interest in the four months prior to the day that the substantial holder became a substantial holder			
Graham Newman Pty Ltd ACN 128 187 164	No consideration paid to acquire a relevant interest in the four months prior to the day that the substantial holder became a substantial holder			
Nicholas Michael Kephala and Virginia Wallace as trustees for the Berkshire Super Fund	No consideration paid to acquire a relevant interest in the four months prior to the day that the substantial holder became a substantial holder			
Nicholas Michael Kephala as trustee for Stella Wallace Kephala	No consideration paid to acquire a relevant interest in the four months prior to the day that the substantial holder became a substantial holder			
Nicholas Michael Kephala as trustee for Athena Rose Kephala	No consideration paid to acquire a relevant interest in the four months prior to the day that the substantial holder became a substantial holder			

Nicholas Michael Kephala as trustee for Harry Gus Kephala	No consideration paid to acquire a relevant interest in the four months prior to the day that the substantial holder became a substantial holder
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6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
ESC Pty Ltd ACN 163 861 229 as trustee for Ward Superannuation Fund	Andrew Bruce Ward is a shareholder and director of ESC Pty Ltd and a beneficiary of the Ward Superannuation Fund
Graham Newman Pty Ltd ACN 128 187 164	By virtue of section 12(2)(b) of the Act, being associated with Andrew Bruce Ward by executing a notice of intention to move a resolution to remove directors of SelfWealth Ltd pursuant to section 203D of the Act.
Nicholas Michael Kephala and Virginia Wallace as trustees for the Berkshire Super Fund	By virtue of section 12(2)(b) of the Act, being associated with the parties issuing a notice of intention to move a resolution to remove directors of SelfWealth Ltd pursuant to section 203D of the Act.
Nicholas Michael Kephala as trustee for Stella Wallace Kephala	By virtue of section 12(2)(b) of the Act, being associated with the parties issuing a notice of intention to move a resolution to remove directors of SelfWealth Ltd pursuant to section 203D of the Act.
Nicholas Michael Kephala as trustee for Athena Rose Kephala	By virtue of section 12(2)(b) of the Act, being associated with the parties issuing a notice of intention to move a resolution to remove directors of SelfWealth Ltd pursuant to section 203D of the Act.
Nicholas Michael Kephala as trustee for Harry Gus Kephala	By virtue of section 12(2)(b) of the Act, being associated with the parties issuing a notice of intention to move a resolution to remove directors of SelfWealth Ltd pursuant to section 203D of the Act.

7. Addressee

The addressee of persons named in this form are as follows:

Name	Address
Andrew Bruce Ward	4 Somers Avenue, Malvern VIC 3144
ESC Pty Ltd ACN 163 861 229 as trustee for Ward Superannuation Fund	c/- Accru Melbourne Pty Ltd, 50 Camberwell Road, Hawthorn East VIC 3123
Graham Newman Pty Ltd ACN 128 187 164	67 Beaver Street, Malvern East VIC 3145
Nicholas Michael Kephala and Virginia Wallace as trustees for the Berkshire Super Fund	c/- ESUPERFUND, PO Box 401, North Melbourne VIC 3051
Nicholas Michael Kephala as trustee for Stella Wallace Kephala	c/- BB Accountants, Level 1, 466 Malvern Road, Prahran VIC 3181
Nicholas Michael Kephala as trustee for Athena Rose Kephala	c/- BB Accountants, Level 1, 466 Malvern Road, Prahran VIC 3181
Nicholas Michael Kephala as trustee for Harry Gus Kephala	c/- BB Accountants, Level 1, 466 Malvern Road, Prahran VIC 3181

Signature

print name

Andrew Bruce Ward

capacity Individual

sign here



date 21 / 02 / 2022

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - a. any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - b. any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.