



ASX Release

SHARE PURCHASE PLAN - CLEANSING NOTICE

Sydney, Thursday 3 September 2015

NuSep Holdings Limited (ASX:**NSP**, **NuSep** or the **Company**) has completed the allotment and issue of 9,887,044 ordinary fully paid shares under a Share Purchase Plan, raising \$266,950. The funds are to be applied to the development of the SpermSep business, for new membrane development and general operations of the Company.

In accordance with ASIC Class Order [CO 09/425], NuSep gives notice that:

- a) The Company made offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**);
- b) This notice is being given by the Company in accordance with ASIC Class Order [CO 09/425];
- c) As at the date of this notice, NuSep has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to NuSep; and,
 - b. Section 674 of the Act; and
- d) As at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

For further information please contact:

Alison Coutts
Executive Chairman
+61 2 8415 7300
alison.coutts@nusep.com