

Announcement Summary

Entity name

AUCTUS INVESTMENT GROUP LIMITED

Date of this announcement

Tuesday December 07, 2021

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AVCAS	OPTION EXPIRING 17-AUG-2025 EX \$1.70	3,000,000	07/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUCTUS INVESTMENT GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

76149278759

1.3 ASX issuer code

AVC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

AVCAS : OPTION EXPIRING 17-AUG-2025 EX \$1.70

Date the +securities the subject of this notification were issued

7/12/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Campbell McComb	Camac Investments Pty Ltd	1,500,000
Michael Hynes	Michael Hynes	1,500,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02408027-3A572987?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AVC : ORDINARY FULLY PAID	77,506,741

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVCAS : OPTION EXPIRING 17-AUG-2025 EX \$1.70	7,650,000
AVCAQ : OPTION EXPIRING 05-MAR-2024 EX \$1.25	1,000,000
AVCAH : OPTION EXPIRING VARIOUS EX VARIOUS	6,260,000
AVCAP : OPTION EXPIRING 27-DEC-2021 EX \$1.00	272,250
AVCAK : OPTION EXPIRING 25-MAY-2024 EX 35C	1,500,000
AVCAJ : OPTION EXPIRING 18-MAY-2024 EX 35C	4,150,000
AVCAT : OPTION EXPIRING 01-NOV-2024 EX \$1.70	650,000
AVCAL : OPTION EXPIRING 25-MAY-2024 EX 45C	1,750,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

24/11/2021