



Announcement Summary

Entity name

WARRIEDAR RESOURCES LIMITED

Date of this announcement

Thursday March 27, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
WA8AZ	PERFORMANCE RIGHTS	28,666,667	27/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WARRIEDAR RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

20147678779

1.3 ASX issuer code

WA8

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/3/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

14-Feb-2025 17:28

Announcement Title

New - Proposed issue of securities - WA8

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

WA8AZ : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

27/3/2025

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

7,166,667

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Tranche 1 performance linked incentive remuneration (refer to resolutions 5 to 8 approved by shareholders at the general meeting on 19 March 2025)

Number of +securities

7,166,667

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Tranche 2 performance linked incentive remuneration (refer to resolutions 5 to 8 approved by shareholders at the general meeting on 19 March 2025)

Number of +securities

7,166,667

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Tranche 3 performance linked incentive remuneration (refer to resolutions 5 to 8 approved by shareholders at the general meeting on 19 March 2025)

Number of +securities

7,166,666

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Tranche 4 performance linked incentive remuneration (refer to resolutions 5 to 8 approved by shareholders at the general meeting on 19 March 2025)

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WA8 : ORDINARY FULLY PAID	955,682,009

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WA8AA : OPTION EXPIRING 31-AUG-2026 EX \$0.105	5,000,000
WA8AZ : PERFORMANCE RIGHTS	39,708,333