

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme

VERTEX MINERALS LIMITED

ACN/ARSN

650 116 153

1. Details of substantial holder (1)

Name

GLENEDEN NOMINEES PTY LTD

ACN/ARSN (if applicable)

The holder became a substantial holder on

10/12/24

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY F.P.	33,600,000	33,600,000	19%

(176,796,332
SHARES ON ISSUE)

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
GLENEDEN NOMINEES PTY LTD	RIGHTS ISSUES & COMPANY FUNDINGS	33,600,000 ORDINARY F.P.

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
GLENEDEN NOMINEES PTY LTD	GLENEDEN NOMINEES PTY LTD	GLENEDEN NOMINEES PTY LTD	33,600,000 ORDINARY F.P.

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
GLENEDEN NOMINEES PTY LTD	22/11/24	AS PER FUNDINGS		33,600,000 ORDINARY F.P.

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
GLENEDEN NOMINEES PTY LTD.	271 RUSSELL ST BATHURST, NSW, 2795

Signature

print name MICHELLE WEAL capacity SECRETARY
sign here mwreal date 10/12/2024