

# ASX Announcement

21 October 2024

## Notice under section 708A(5)(e) of the Corporations Act 2001

This notice is given by Morella Corporation Limited (ABN 39 093 391 774) (ASX:1MC “**Morella**” or “the **Company**”) pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company issued 24,258,333 fully paid ordinary shares (“**Shares**”) at an issue price of approximately A\$0.036 per Share and 12,129,166 Options exercisable before 31 August 2026 at an exercise price of \$0.072 to Interra Resources Limited on 17 October 2024 as part of the Shortfall Facility pursuant to the Rights Issue Prospectus date 5 August 2024.

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
  - (ii) section 674 and section 674A of the Act; and
- (e) as at the date of this notice, there is no information:
  - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
    - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - B. the rights and liabilities attaching to the Shares.

### Contact for further information

Investors | Shareholders

**John Lewis**

Company Secretary

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**This announcement has been authorised for release by the Board of Morella Corporation Limited.**