

ASX Announcement

Entitlement offer to raise up to \$7.7 million

Revised timetable



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6 March 2025

KGL Resources Limited (ASX:KGL) (**KGL** or **Company**) advises a revised timetable for the Entitlement Offer announced this morning. The revision of dates is required as the ASX has a strict cut-off time of 10am (AEDT) for the lodgement of the Appendix 3B.

Key dates

Event	Date
Announcement of the Offer and lodgment of Appendix 3B	Thursday, 6 March 2025
"Ex" date	Tuesday, 11 March 2025
Record date for Offer (7.00pm (Sydney time)) (Record Date)	Wednesday, 12 March 2025
Offer Booklet and personalised Entitlement and Acceptance Forms despatched, and announcement of despatch	Monday, 17 March 2025
Offer opens	Monday, 17 March 2025
Last day to extend the Closing Date for the Offer	Friday, 21 March 2025
Closing Date for the Offer (5.00pm (Sydney time)) ³	Wednesday, 26 March 2025
Securities quoted on a deferred settlement basis (from market open)	Thursday, 27 March 2025
Announcement of results of the Offer (before market open)	Monday, 31 March 2025
Settlement of the Offer	Tuesday, 1 April 2025
Allotment of New Shares issued under the Offer (before 12.00pm (Sydney time))	Wednesday, 2 April 2025
Normal trading on ASX for New Shares issued under the Offer commences (at market open)	Thursday, 3 April 2025
Despatch of holding statements for New Shares issued under the Offer	Friday, 4 April 2025

Approved for release by KGL's Board of Directors.