

FAX COVER SHEET

TO

COMPANY

FAXNUMBER 61293470005

FROM Regal Funds

DATE 2018-04-03 07:04:04 GMT

RE OSL

COVER MESSAGE

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme ONCOSIL MEDICAL LTD (OSL)ACN/ARSN 113 824 141**1. Details of substantial holder(1)**Name Regal Funds Management Pty LimitedACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

28/03/2018

The previous notice was given to the company on

08/02/2018

The previous notice was dated

06/02/2018**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	36,625,525	7.51%	59,238,620	10.62%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	See Annexure 1				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
JBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	47,532,362 ORDINARY	47,532,362
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUS) NOMINEES PTY LTD	MERRILL LYNCH INTERNATIONAL LIMITED	HOLDER OF SHARES	11,706,258 ORDINARY	11,706,258

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (5) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not Applicable	

6. Addresses

The addresses of persons named in this form are as follows:

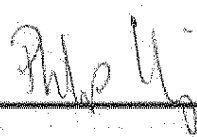
Name	Address
Philip King	Level 47-Gateway, 1 Macquarie Place, Sydney NSW 2000

Signature

print name Philip King

capacity Director

sign here



date 03 / 04 / 2018

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
7/02/2018	Regal Funds Management	Sell	620.46	4279	Ordinary	4279
8/02/2018	Regal Funds Management	Sell	3072.02	21943	Ordinary	21943
8/02/2018	Regal Funds Management	Sell	8291.08	59222	Ordinary	59222
8/02/2018	Regal Funds Management	Sell	27756.67	196577	Ordinary	196577
9/02/2018	Regal Funds Management	Sell	78480.00	600000	Ordinary	600000
9/02/2018	Regal Funds Management	Sell	30961.31	229343	Ordinary	229343
12/02/2018	Regal Funds Management	Sell	84032.61	640981	Ordinary	640981
12/02/2018	Regal Funds Management	Sell	45737.77	349410	Ordinary	349410
14/02/2018	Regal Funds Management	Sell	26176.54	201358	Ordinary	201358
15/02/2018	Regal Funds Management	Sell	3631.29	27933	Ordinary	27933
16/02/2018	Regal Funds Management	Sell	17999.93	138461	Ordinary	138461
19/02/2018	Regal Funds Management	Sell	6500.00	50000	Ordinary	50000
20/02/2018	Regal Funds Management	Sell	19500.00	150000	Ordinary	150000
22/02/2018	Regal Funds Management	Sell	5505.92	39328	Ordinary	39328
27/02/2018	Regal Funds Management	Sell	30000.00	200000	Ordinary	200000
28/03/2018	Regal Funds Management	Buy	999999.96	8333333	Ordinary	8333333
28/03/2018	Regal Funds Management	Buy	2062631.64	17188597	Ordinary	17188597