



BUREY GOLD LTD

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**BUREY GOLD
GUINEE SARL**

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[entre 5eme Av. et 5eme
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8 September 2014

The Manager
ASX Market Announcements
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir

ISSUE OF SHARES

Burey Gold Limited (ASX: BYR) refers to its announcement dated 22 May 2014 and now confirms the issue of 118,073,001 ordinary fully paid shares and 47,500,000 options, the subject of the accompanying Appendix 3B, as consideration for the acquisition of its interest in the Giro Gold Project in the Democratic Republic of Congo.

Burey Gold Limited gives notice that:

- it issued the shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 ("Act");
- this notice is being given under section 708A(5)(e) of the Act;
- as at today's date, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act; and
- as at today's date there is no other information that is excluded information which is required to be set out in this notice pursuant to section 708A(6)(e) of the Act.

Yours faithfully

Susmit Shah
Company Secretary