

ASX Release

Charter Hall Property Trust Managed Investment Trust

26 February 2015

Charter Hall
Funds Management Limited
ABN 31 082 991 786
Level 20, No. 1 Martin Place
Sydney NSW 2000
GPO Box 2704 Sydney NSW 2001
T +61 2 8908 4000
F +61 2 8908 4040
www.charterhall.com.au

Notice for custodian and other intermediary investors in respect of the 31 December interim distribution

Record date: 31 December 2014
Payable date: 27 February 2015
Total distribution: 12.1 cents per ordinary unit

NOTICE FROM MANAGED INVESTMENT TRUST RE FUND PAYMENT

Charter Hall Funds Management Limited ("CHFML"), the responsible entity of Charter Hall Property Trust ('the Trust'), declares that the Trust is a managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953, in respect of the six month period ended 30 June 2014. The components below are provided solely for the purpose of Subdivision 12-H and should not be used for any other purpose.

Component	Total cash distribution (cents per unit)	Component subject to fund payment withholding (cents per unit)	Component subject to other non resident withholding (cents per unit)
<u>Australian income</u>			
Interest income	1.874576		1.874576
Other income	4.580390	4.580390	
CGT concession	0.455522		
Tax deferred	5.189512		
Total	12.100000	4.580390	1.874576



The final distribution of 12.1 cents per ordinary unit includes a 'Fund Payment' amount of 4.580390 cents per ordinary unit, pursuant to Subdivision 12-H Schedule 1 of the Taxation Administration Act 1953.

Managed Investment Trust ("MIT") information, relevant mainly for non-resident unitholders and custodians of non-resident unitholders, is set out in the table above. MIT information is not relevant for Australian resident unitholders for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in your annual tax statement which will be issued in August 2015.

For further information please contact:

Nick Kelly

Head of Investor Relations

Phone: +61 2 8651 9235

Email: Nick.Kelly@charterhall.com.au

About Charter Hall

Charter Hall Group (ASX:CHC) is one of Australia's leading fully integrated property groups, with over 23 years' experience managing high quality property on behalf of institutional, wholesale and retail clients. Charter Hall has over \$12.7 billion of funds under management across the office, retail and industrial sectors. The Group has offices in Sydney, Melbourne, Brisbane, Adelaide and Perth.

The Group's success is underpinned by a highly skilled and motivated team with diverse expertise across property sectors and risk-return profiles. Sustainability is a key element of its business approach and by ensuring its actions are commercially sound and make a difference to its people, customers and the environment, Charter Hall can make a positive impact for its investors, the community and the Group.

For further information, please contact

David Harrison

Joint Managing Director

T +61 2 8651 9142

david.harrison@charterhall.com.au

David Southon

Joint Managing Director

T +61 2 8651 9143

david.southon@charterhall.com.au

For investor enquiries, please contact

Nick Kelly

Head of Investor Relations

Charter Hall

T +61 2 8651 9235

nick.kelly@charterhall.com.au

For media enquiries, please contact

Rachel Mornington-West

Head of Marketing and Communications

Charter Hall

T +61 2 8651 9248

rachel.mornington-west@charterhall.com.au