

**Form 604  
Corporations Act 2001  
Section 671B**

**Notice of change of interests of substantial holder**

**To:** AUSTEX OIL LIMITED  
**ACN:** 118 585 649  
**ASX Code:** AOK

**1. Details of substantial holder**

**Name:** IOOF Holdings Limited  
**ACN:** 100 103 722

This notice is given by IOOF Holdings Limited on behalf of itself and its subsidiaries.

There was a change in the interest of the substantial holder on: 13/04/2015  
The previous notice was given to the company on: 18/01/2014  
The previous notice was dated: 16/01/2015

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required and when now required to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting Power	Person's votes	Voting Power
Ordinary	42,012,790	7.468%	50,973,157	9.061%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date	Person	Nature	Consideration	Class & number (ord)	Person's votes
3/02/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Sold on market	-\$ 393,074.96	- 3,151,533	- 3,151,533
23/02/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 33,270.91	288,677	288,677

24/02/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 3,457.60	30,000	30,000
26/02/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 2,357.28	20,453	20,453
27/02/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 29.06	252	252
3/03/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 19,010.88	164,773	164,773
10/03/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 123,833.94	1,074,453	1,074,453
11/03/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 55,187.79	477,743	477,743
13/03/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 874.66	7,589	7,589
17/03/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 22,097.16	199,457	199,457
18/03/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 3,732.82	32,388	32,388
23/03/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 2,806.94	24,461	24,461
24/03/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 66,512.51	577,100	577,100
25/03/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 68,229.50	593,546	593,546
26/03/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 6,281.31	54,500	54,500
27/03/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 62,838.85	545,225	545,225
30/03/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 100,220.56	869,570	869,570
31/03/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 13,862.21	120,276	120,276
1/04/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 1,157.55	10,500	10,500
2/04/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 21,805.23	190,353	190,353
7/04/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 24,405.52	212,495	212,495
9/04/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 12,490.76	108,245	108,245
13/04/2015	Perennial Investment Partners Limited (ACN 087 901 620)	Purchased on market	\$ 749,144.50	6,500,000	6,500,000

#### 4. Present Relevant Interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

<b>Holder</b>	<b>Registered holder of securities</b>	<b>Person Entitled to be holder</b>	<b>Nature of relevant interest</b>	<b>Class &amp; Number (Ord)</b>	<b>Person's votes</b>
Perennial Investment Partners Limited (ACN 087 901 620)	State Street		Investment Manager	10,458,729	10,458,729
Perennial Investment Partners Limited (ACN 087 901 620)	NAB Asset Servicing		Investment Manager	23,172,756	23,172,756
Perennial Investment Partners Limited (ACN 087 901 620)	Citigroup		Investment Manager	5,859,680	5,859,680
Perennial Investment Partners Limited (ACN 087 901 620)	BNP		Investment Manager	11,481,992	11,481,992

## 5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

<b>Name &amp; ACN</b>	<b>Nature of association</b>
Not applicable	

## 6. Addresses

The addresses of persons named in this form are as follows:

<b>Name</b>	<b>Address</b>
AUSTEX OIL LIMITED	Level 7, 207 Kent Street Sydney NSW 2000
IOOF Holdings Limited	Level 6, 161 Collins Street Melbourne VIC 3000
Perennial Investment Partners Limited	Level 24, 303 Collins Street Melbourne VIC 3000