

Announcement Summary

Entity name

NITRO SOFTWARE LIMITED

Date of this announcement

Wednesday August 17, 2022

The +securities the subject of this notification are:☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NTO	ORDINARY FULLY PAID	750	29/07/2022
NTO	ORDINARY FULLY PAID	8,100	12/07/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NITRO SOFTWARE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

079215419

1.3 ASX issuer code

NTO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/8/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☒ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ A transfer of existing +securities

The underlying securities being received by the holder are:

☒ Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

NTOAP : OPTION EXPIRING 24-JUN-2030 EX \$1.47

TO (Existing Class)

ASX +Security code and description

NTO : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

750

The first date the options were exercised or other +convertible securities were converted

29/7/2022

The last date the options were exercised or other +convertible securities were converted

29/7/2022

Is this all of the options or other +convertible securities on issue of that type?

☒ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Date the +securities the subject of this notification were issued/transferred

29/7/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

750

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:☒ A transfer of existing +securities**The underlying securities being received by the holder are:**☒ Already quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

NTOAI : OPTION EXPIRING 31-DEC-2027 EX 48.03C

TO (Existing Class)**ASX +Security code and description**

NTO : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

4,050

The first date the options were exercised or other +convertible securities were converted

12/7/2022

The last date the options were exercised or other +convertible securities were converted

12/7/2022

Is this all of the options or other +convertible securities on issue of that type?☒ No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**☒ No**Date the +securities the subject of this notification were issued/transferred**

12/7/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,050

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:☒ A transfer of existing +securities**The underlying securities being received by the holder are:**☒ Already quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

NTOAK : OPTION EXPIRING 24-MAR-2029 EX 48.03C

TO (Existing Class)**ASX +Security code and description**

NTO : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

4,050

The first date the options were exercised or other +convertible securities were converted

12/7/2022

The last date the options were exercised or other +convertible securities were converted

12/7/2022

Is this all of the options or other +convertible securities on issue of that type?☒ No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**☒ No**Date the +securities the subject of this notification were issued/transferred**

12/7/2022

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities
4,050





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NTO : ORDINARY FULLY PAID	244,274,872

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NTOAL : OPTION EXPIRING 28-FEB-2026 EX 39.86C	1,586,421
NTOAM : OPTION EXPIRING 11-DEC-2029 EX \$1.72	893,633
NTOAB : OPTION EXPIRING 30-AUG-2022 EX 22.22C	18,000
NTOAC : OPTION EXPIRING 30-NOV-2023 EX 24.6C	54,000
NTOAD : OPTION EXPIRING 04-MAY-2024 EX 41.3C	863,190
NTOAE : OPTION EXPIRING 27-FEB-2025 EX 38.57C	36,000
NTOAF : OPTION EXPIRING 09-AUG-2025 EX 39.86C	45,000
NTOAG : OPTION EXPIRING 28-NOV-2025 EX 39.86C	130,500
NTOAH : OPTION EXPIRING 30-APR-2027 EX 44.59C	160,478
NTOAI : OPTION EXPIRING 31-DEC-2027 EX 48.03C	394,350
NTOAJ : OPTION EXPIRING 24-JUL-2028 EX 48.03C	22,221
NTOAK : OPTION EXPIRING 24-MAR-2029 EX 48.03C	180,270
NTOAS : OPTION EXPIRING 21-JAN-2031 EX \$3.05	115,070



NTOAAB : OPTION EXPIRING 23-SEP-2031 EX \$3.67	80,000
NTOAP : OPTION EXPIRING 24-JUN-2030 EX \$1.47	1,116,071
NTOAN : OPTION EXPIRING 27-MAR-2030 EX 97.5C	831,921
NTOAQ : OPTION EXPIRING 23-SEP-2030 EX \$2.49	2,097,207
NTOAR : RESTRICTED SHARE AWARD	4,267,697
NTOAO : PERFORMANCE RIGHTS	1,005,016
NTOAU : PERFORMANCE SHARES	704,376
NTOAV : OPTION EXPIRING 20-MAY-2031 EX \$2.75	178,986
NTOAAD : OPTION EXPIRING 03-JUN-2032 EX \$1.40	60,000
NTOAT : OPTION EXPIRING 23-MAR-2031 EX \$2.60	362,731
NTOAAA : OPTION EXPIRING 28-OCT-2031 EX \$3.58	120,000
NTOAW : OPTION EXPIRING 25-AUG-2031 EX \$3.41	80,000
NTOAAC : OPTION EXPIRING 27-DEC-2031 EX \$2.40	97,429