



## Cleansing Notice

*January 21, 2025 – Vancouver , BC, Canada*

*January 22, 2025 – Sydney, Australia*

**Patriot Battery Metals Inc. (the “Company” or “Patriot”) (TSX: PMET | ASX: PMT | OTCQX: PMETF | FSE: R9GA)** advises that on January 21, 2025 (Vancouver time), the Company issued 15,557,500 fully paid common shares of the Company (**Shares**) pursuant to a private placement, as announced to the ASX on December 18, 2024.

The Shares will be quoted on TSX, but may be converted to CHESD Depositary Interests (**CDIs**) in the Company quoted on ASX by the relevant holder. The Shares will be subject to voluntary escrow until January 21, 2027.

The Company seeks to rely on section 708A of the *Corporations Act 2001* (Cth) (**Corporations Act**) (as modified by ASIC Class Order CO 14/827) (**ASIC Instrument**)) with respect to the sale of any CDIs which are issued on conversion of the Shares (in the instance that such conversion occurs).

The Company gives notice under section 708A(5)(e) of the Corporations Act (as modified by the ASIC Instrument) that:

- 1) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2) as at the date of this notice, the Company has complied with:
  - a) the provisions of section 601CK of the Corporations Act as they apply to the Company; and
  - b) sections 674 and 674A of the Corporations Act; and
- 3) there is no information that is excluded information (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) as at the date of this notice which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

This news release has been approved by the Board of Directors.

*“KEN BRINDSEN”*

**Kenneth Brinsden, President, CEO, & Managing Director**

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**Patriot Battery Metals Inc.**

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## About Patriot Battery Metals Inc.

Patriot Battery Metals Inc. is a hard-rock lithium exploration company focused on advancing its district-scale 100%-owned Shaakichiuwaanaan Property (formerly known as Corvette) located in the Eeyou Istchee James Bay region of Québec, Canada, which is accessible year-round by all-season road and is proximal to regional powerline infrastructure. The Shaakichiuwaanaan Mineral Resource<sup>1</sup>, which includes the CV5 & CV13 spodumene pegmatites, totals 80.1 Mt at 1.44% Li<sub>2</sub>O Indicated, and 62.5 Mt at 1.31% Li<sub>2</sub>O Inferred, and ranks as the largest lithium pegmatite resource in the Americas, and the 8th largest lithium pegmatite resource in the world. Additionally, the Shaakichiuwaanaan Property hosts multiple other spodumene pegmatite clusters that remain to be drill tested, as well as significant areas of prospective trend that remain to be assessed.

### ***Competent Person Statement (ASX Listing Rule 5.23)***

*The mineral resource estimate in this release was reported by the Company in accordance with ASX Listing Rule 5.8 on August 5, 2024. The Company confirms it is not aware of any new information or data that materially affects the information included in the announcement and that all material assumptions and technical parameters underpinning the estimates in the announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the competent person's findings are presented have not been materially modified from the original market announcement.*

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<sup>1</sup> Shaakichiuwaanaan (CV5 & CV13) Mineral Resource Estimate (80.1 Mt at 1.44% Li<sub>2</sub>O and 163 ppm Ta<sub>2</sub>O<sub>5</sub> Indicated, and 62.5 Mt at 1.31% Li<sub>2</sub>O and 147 ppm Ta<sub>2</sub>O<sub>5</sub> ppm Inferred) is reported at a cut-off grade of 0.40% Li<sub>2</sub>O (open-pit), 0.60% Li<sub>2</sub>O (underground CV5), and 0.80% Li<sub>2</sub>O (underground CV13) with an Effective Date of August 21, 2024 (through drill hole CV24-526). Mineral Resources are not Mineral Reserves as they do not have demonstrated economic viability.

