



## Announcement Summary

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**Entity name**

THETA GOLD MINES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday April 27, 2022

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
TGMAQ	OPTION EXPIRING 27-APR-2022 EX 40C	3,158,353	Expiry of option or other convertible security without exercise or conversion	27/04/2022

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

THETA GOLD MINES LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ABN

### Registration Number

30131758177

### 1.3 ASX issuer code

TGM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

27/4/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

TGMAQ : OPTION EXPIRING 27-APR-2022 EX 40C

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

3,158,353

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

27/4/2022

**Is the entity paying any consideration for the cessation?**

☒ No

**Any other information the entity wishes to notify to ASX about the cessation?**



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TGM : ORDINARY FULLY PAID	537,877,337

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TGMAS : OPTION EXPIRING 30-JUN-2022 EX \$0.50	5,000,000
TGMAQ : OPTION EXPIRING 27-APR-2022 EX 40C	0
TGMAAA : OPTION EXPIRING 31-JUL-2023 EX \$0.275	7,500,000
TGMAAB : OPTION EXPIRING 30-SEP-2023 EX \$0.40	18,571,433
TGMAP : PERFORMANCE RIGHTS	12,420,000
TGMAC : OPTION EXPIRING 31-DEC-2022 EX \$0.30	400,000
TGMAD : OPTION EXPIRING 31-DEC-2025 EX \$0.50	1,900,000
TGMAZ : 20% BEARER BOND NOTE 2021/2023	6,000,000
TGMAA : OPTION EXPIRING 30-SEP-2025 EX \$0.40	3,200,000
TGMAB : OPTION EXPIRING 30-SEP-2025 EX \$0.50	640,000
TGMAR : OPTION EXPIRING 30-SEP-2022 EX \$0.30	800,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.