



Announcement Summary

Entity name

DAMSTRA HOLDINGS LIMITED

Date of this announcement

Tuesday January 31, 2023

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 25 JANUARY 2038 EX NIL	231,552	25/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DAMSTRA HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

610571607

1.3 ASX issuer code

DTC

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/1/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 25 JANUARY 2038 EX NIL

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

25/1/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Christian Damstra	Damstar Pty Ltd <C and N Damstra Family A/C>	46,996
Johannes Risseeuw	Chocolate Pearl Pty Ltd >The Cinjan A/C	46,996
Morgan Hurwitz	Morgan Hurwitz	34,390
Drew Fairchild	Drew Fairchild	34,390
Sara La Mela	Sara La Mela	34,390
Simon Yencken	Simon Yencken	34,390

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02590173-3A605896?access_token=83ff96335c2d45a094df02a206a39ff4



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	25/1/2038

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

DTC: Fully Paid Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://asx.api.markitdigital.com/asx-research/1.0/file/2924-02159717-3A526510?access_token=83ff96335c2d45a094df02a206a39ff

Any other information the entity wishes to provide about the +securities the subject of this notification

Effective from 1 July 2022, all directors agreed to participate in a salary sacrifice arrangement whereby they would sacrifice a % of their FY23 Board fees, excluding Committee fees, in return for Options with a zero exercise price (ZPOs) in the Company. This appendix 3G sets out the issue of the Tranche 3 ZPOs as approved by shareholders at the Company's annual general meeting held on 30 November 2022.

Issue details

Number of +securities231,552





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DTC : ORDINARY FULLY PAID	257,696,388

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTCAY : OPTION EXPIRING 01-FEB-2037 EX NIL	324,675
DTCAAD : OPTION EXPIRING 17-OCT-2037 EX NIL	4,446,228
DTCAI : OPTION EXPIRING 30-SEP-2023 EX \$0.8575	862,070
DTCAL : OPTION EXPIRING 30-SEP-2035 EX \$0.00	835,784
DTCAM : OPTION EXPIRING 30-SEP-2026 EX \$3.2375	2,680,136
DTCAV : OPTION EXPIRING 01-SEP-2036 EX NIL	902,080
DTCAAE : OPTION EXPIRING 28-NOV-2037 EX NIL	100,000
DTCAAF : OPTION EXPIRING 24-OCT-2037 EX NIL	125,000
DTCAAG : OPTION EXPIRING 10-OCT-2037 EX NIL	100,000
DTCAAH : OPTION EXPIRING 01-OCT-2037 EX NIL	2,755,000
DTCAAI : OPTION EXPIRING 30-NOV-2037 EX NIL	3,494,430
DTCAA : OPTION EXPIRING 16-OCT-2034 EX NIL PRICE	783,331
DTCAB : OPTION EXPIRING 16-OCT-2034 EX \$1.5175	1,964,284



DTCAZ : OPTION EXPIRING 28-FEB-2023 EX NIL	138,889
DTCAAA : OPTION EXPIRING 08-DEC-2036 EX NIL	437,499
DTCAAB : OPTION EXPIRING 18-JAN-2037 EX NIL	50,000
DTCAN : OPTION EXPIRING 16-DEC-2035 EX \$ NIL	39,448
DTCAO : OPTION EXPIRING 09-APR-2036 EX \$ NIL	80,878
DTCAU : OPTION EXPIRING 01-SEP-2036 EX NIL	225,300
DTCAT : OPTION EXPIRING 01-SEP-2027 EX \$1.6975	774,609
DTCAAC : OPTION EXPIRING 31-MAR-2037 EX NIL	3,781,250
DTCAP : WARRANT EXPIRING 30-JUN-2028 EX \$1.0375	2
DTCAQ : WARRANT EXPIRING 30-JUN-2028 EX \$1.1275	2
DTCAR : WARRANT EXPIRING 30-JUN-2028 EX \$1.2175	2
DTCAS : WARRANT EXPIRING 30-JUN-2028 EX \$1.3075	2
New class - code to be confirmed : OPTIONS EXPIRING 25 JANUARY 2038 EX NIL	231,552



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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