

**ASX Code: FDV**

27 October 2020

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## **Retail Entitlement Offer – Closing Date Reminder**

Frontier Digital Ventures Limited (“**FDV**”, **ASX: FDV** or the “**Company**”) wishes to remind its shareholders that the retail component of its non-underwritten 1 for 9 accelerated non-renounceable entitlement offer (**Retail Entitlement Offer**) which was announced on Thursday, 8 October 2020 closes at 5:00pm (Melbourne Time) on Thursday, 29 October 2020.

FDV is pleased to provide its retail shareholders with the opportunity to participate in the capital raising announced on Thursday, 8 October 2020 at the same issue price as the oversubscribed institutional placement and the institutional component of the entitlement offer that together have already raised A\$92.6m. Eligible retail shareholders who take up their entitlement in full can also apply for additional shares in excess of their entitlement under the oversubscription facility.

The retail entitlement offer booklet and personalised entitlement and acceptance forms were dispatched to eligible retail shareholders on Thursday, 15 October 2020. Eligible retail shareholders can also access their personalised entitlement and acceptance form by logging onto [www.investorcentre.com/au](http://www.investorcentre.com/au) through ‘Single Holding’, then entering their SRN/HIN and postcode, or username and password, and then selecting ‘Documents’ and clicking to view the form titled ‘Entitlement Acceptances’, dated 15 October 2020.

If you have any questions about the Retail Entitlement Offer, please contact the FDV Offer Information Line on 1300 850 505 (within Australia) or +61 3 9415 4800 (outside Australia) between 8:30am and 5:00pm (Melbourne time), on Monday to Friday, before the Retail Entitlement Offer closes on 5:00pm (Melbourne time) on Thursday, 29 October 2020.

- ENDS -

The release of this announcement was authorised by the Board of Directors of Frontier Digital Ventures Limited.

For more information, please contact:

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### **About FDV**

FDV is a leading operator of online classifieds businesses in underdeveloped, emerging countries or regions. With a track record of building and supporting market leading online businesses, FDV’s management are experts in the online classifieds space with a particular focus on property and

automotive verticals and general classifieds websites. FDV's portfolio currently consists of 15 market leading companies, operating businesses across 20 markets. With the extensive support offered to the local operating companies, coupled with their own energy and work ethic, the FDV management team are bringing outstanding companies to their full potential.

#### **Important Notice and Disclaimer**

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction in which such an offer or solicitation would be illegal. Neither the Entitlements nor the New Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or the securities laws of any state or other jurisdiction of the United States. Accordingly, the New Shares may not be offered or sold, directly or indirectly, to persons in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and any other applicable securities law of any state or other jurisdiction of the United States.

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