

30 April 2020

Market Announcements Office
ASX Limited

FINAL DISTRIBUTION ANNOUNCEMENT

BetaShares Capital Ltd, the issuer of the following fund quoted on the AQUA market of the ASX (the "Fund"), announces the Fund's final distribution amount for the April 2020 distribution period.

ASX Code	Fund	Distribution Period	Final Distribution Amount (dollars per unit)	% Franked (estimated)
BNDS	BetaShares Legg Mason Australian Bond Fund (Managed Fund)	Monthly	0.06438669	-

As previously announced, the following distribution timetable will apply for the distribution period:

Event	Date
Ex Distribution Date	01 May 2020
Record Date	04 May 2020
Payment Date	18 May 2020

You must be registered as a unitholder of the Fund as of the Record Date to be eligible to receive a distribution. To be eligible, you will need to have purchased your units prior to the Ex Distribution Date, for the transaction to have been settled and for your unitholding to have been entered on the register as of the Record Date.

To receive your distribution payment promptly, please ensure that the correct bank account details have been provided to the registrar before the Record Date.

Distribution Reinvestment Plan ("DRP")

The Distribution Reinvestment Plan ("DRP") is operating for the Fund. The distribution reinvestment price will be announced separately on 01 May 2020. The issue of units under the DRP will be processed on 18 May 2020.

Any DRP elections made by eligible investors must be received by the registrar, Link Market Services, by 05 May 2020. For DRP participants, any distributions will be reinvested in units in accordance with the DRP terms and conditions, which can be obtained by calling Link Market Services on 1300 420 094.

Distribution Component Information

Certain estimated distribution component information will be available at each Fund's "Resources" section at www.betashares.com.au, including a Fund Payment Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) and other information about non-resident withholding tax components of the distribution.

STAY UP TO DATE WITH YOUR INVESTMENTS: How you receive correspondence about your investments has changed. Most types of information previously sent by post are now being sent to you via email. To ensure you continue to receive important information about your investments, register your email address with Link Market Services today, www.linkmarketservices.com.au or call 1300 420 094.

BetaShares Capital Ltd (ABN 78 139 566 868 AFSL 341181) (BetaShares) is the issuer and responsible entity of the Fund. BetaShares has appointed Legg Mason Asset Management Australia Ltd (ABN 76 004 835 849 AFSL 240827) (Legg Mason Australia) as investment manager for the Fund. Legg Mason Australia is part of the global Legg Mason Inc. group. Western Asset Australia, a division within Legg Mason Australia, provides investment management services for the Fund. Before making an investment decision you should read the Product Disclosure Statement (PDS) for the Fund carefully and consider, with or without the assistance of a financial advisor, whether such an investment is appropriate in light of your particular investment needs, objectives and financial circumstances. The PDS is available and can be obtained by contacting BetaShares on 1300 487 577 or Legg Mason Australia on 1800 679 541 or at www.betashares.com.au or www.leggmason.com.au. Neither BetaShares, Legg Mason Australia, nor any of their related parties guarantees any performance or the return of capital invested. Past performance is not necessarily indicative of future performance. Investments are subject to risks, including, but not limited to, possible delays in payments and loss of income or capital invested.