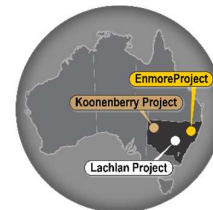


ASX ANNOUNCEMENT
15 May 2025



KNB resolves matters with Requisitioning Shareholders

Koonenberry Gold Limited (ASX:KNB) (**Koonenberry** or **the Company**) advises it reached agreement with Abadi Investments Pty Ltd (ACN 153 140 197) and Datt Capital Pty Limited (ACN 124 330 865) (collectively, **the Requisitioning Shareholders**).

Under the agreement:

- The Requisitioning Shareholders have withdrawn their notice issued pursuant to section 203D of the *Corporations Act 2001* (Cth) (**203D Notice**) and notice issued pursuant to section 249D of the *Corporations Act* (**249D Notice**).
- Mr Tony Gu, as a nominee of the Requisitioning Shareholders, has been appointed to Koonenberry's Board of Directors, effective immediately.
- Mr George Rogers will resign from Koonenberry's Board of Directors, effective 1 July 2025.

The Requisitioning Shareholders and Koonenberry have worked together to resolve these matters and are pleased to have reached a compromise they believe is in the best interests of all Koonenberry shareholders. Both parties look forward to moving ahead, focused on building the value of Koonenberry's outstanding portfolio of gold and copper exploration assets.

This ASX release was authorised by the Board of the Company.

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