

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holderTo Company Name/Scheme Australian Clinical Labs Limited (ACL)ACN/ARSN 645 711 128**1. Details of substantial holder (1)**Name ACL and the persons listed in Annexure A (ACL Group)ACN/ARSN (if applicable) See Annexure AThe holder ceased to be a substantial holder on 20/02/2023The previous notice was given to the company on 26/08/2022The previous notice was dated 26/08/2022**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
20/02/2023	ACL (and the persons listed in Annexure A)	The ACL Group ceased to have a deemed relevant interest in 32,892,091 fully paid ordinary ACL shares held by the ACL shareholders identified in Part A of Annexure B due to those 32,892,091 fully paid ordinary ACL shares no longer being subject to voluntary escrow arrangements (which occurred on the expiry of the applicable escrow period under the escrow deeds between ACL and the shareholders identified in Part A of Annexure B (respectively) that ended at	Not applicable	32,892,091 ordinary shares	32,892,091

		4.30pm on the date that ACL released its preliminary half-year financial statements for the half year ended 31 December 2022) .			

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ACL	1868-1892 Dandenong Road, Clayton, VIC 3168
See Annexures A for list of associates and Annexure B for list of other persons referred to in this form	As per Annexures A and B

Signature

print name **Eleanor Padman** capacity **Company Secretary**

sign here  date **22 / 02 / 2023**

DIRECTIONS


- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (6) The voting shares of a company constitute one class unless divided into separate classes.
 - (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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ANNEXURE A – LIST OF ASSOCIATES

This is Annexure A of 1 page referred to in the Form 605 (Notice of ceasing to be a substantial holder).



Signature of Eleanor Padman

Position: Company Secretary

Date: 22/02/2023

Name and ACN/ARSN (if applicable)	Address
ACL MidCo Pty Ltd (ACN 645 712 732)	1868-1892 Dandenong Road, Clayton Vic 3168
ACL FinCo Pty Ltd (ACN 645 713 373)	1868-1892 Dandenong Road, Clayton Vic 3168
Clinical Laboratories Pty Ltd (ACN 006 823 089)	1868-1892 Dandenong Road, Clayton Vic 3168
Clinical Laboratories (WA) Pty Ltd (ACN 612 976 691)	1868-1892 Dandenong Road, Clayton Vic 3168
Perth Medical Laboratories Pty Ltd (ACN 121 517 459)	Crescent Capital Partners, 'Governor Phillip Tower', Level 29, 1 Farrer Place, Sydney NSW 2000
ACL Employee Share Trusco Pty Ltd (ACN 654 895 959)	1868-1892 Dandenong Road, Clayton Vic 3168
Malvern Pathology Laboratories Sdn Bhd.	Unit 30-01, Level 30 Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, Kuala Lumpur 59200 W.P. Kuala Lumpur Malaysia
Southern Sun Clinics Pty Ltd (ACN 601 434 511)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
SunDoctors Kalowen Pty Ltd (ACN 629 853 336)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
Southern Sun Practices Pty Ltd (ACN 601 938 925)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
SunDoctors Novocastrian Pty Ltd (ACN 627 342 429)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
SunDoctors Taree Pty Ltd (ACN 629 205 821)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
Dermaphath AI Pty Ltd (ACN 627 477 829)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
SunDoctors Coffs Harbour (Southern Cross) Pty Ltd (ACN 625 040 655)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
Southern Sun Pathology (Helix) Pty Ltd (ACN 641 502 089)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
SunDoctors Pottsville Pty Ltd (ACN 642 524 454)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
Southern Sun Healthcare Pty Ltd (ACN 132 820 958)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
SunDoctors Byron Bay Pty Ltd (ACN 642 421 967)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
SunDoctors Nelson Bay Pty Ltd (ACN 641 501 993)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
SunDoctors Burleigh Heads Pty Ltd (ACN 639 584 179)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
WSCC HealthCare Pty Ltd (ACN 161 984 738)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
Southern Sun Pathology Pty Ltd (ACN 131 558 971)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
Orange Skin Cancer Clinic Pty Ltd (ACN 108 827 578)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
Skin Cancer Clinic Paramatta Pty Ltd (ACN 128 760 789)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
Ryde Skin Cancer Clinic Pty Ltd (ACN 106 094 599)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
Aussie Skin Cancer Clinics Pty Ltd (ACN 099 323 770)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
Bolton Street Cancer Clinic Pty Ltd (ACN 151 590 368)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
Wollongong SCC Pty Ltd (ACN 152 743 336)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
Gosford SCC Pty Ltd (ACN 151 887 580)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120

ANNEXURE B – LIST OF PERSONS

This is Annexure B of 2 pages referred to in the Form 605 (Notice of ceasing to be a substantial holder).



Signature of Eleanor Padman

Position: Company Secretary

Date: 22/02/2023

Registered holder of securities	Person entitled to be registered as holder	Address
Crescent Capital Partners V L.P. (ABN 34 348 297 440)	Crescent Capital Partners V L.P. (ABN 34 348 297 440)	c/o Crescent Capital Partners Management Pty Limited, Level 29, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
CCP Trusco 1 Pty Limited (ACN 143 361 488) in its capacity as trustee of Crescent Capital Partners Specific Trust VA (ABN 54 564 537 306)	CCP Trusco 1 Pty Limited (ACN 143 361 488) in its capacity as trustee of Crescent Capital Partners Specific Trust VA (ABN 54 564 537 306)	c/o Crescent Capital Partners Management Pty Limited, Level 29, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
CCP Trusco 2 Pty Limited (ACN 143 361 497) in its capacity as trustee of Crescent Capital Partners Specific Trust VB (ABN 47 152 294 308)	CCP Trusco 2 Pty Limited (ACN 143 361 497) in its capacity as trustee of Crescent Capital Partners Specific Trust VB (ABN 47 152 294 308)	c/o Crescent Capital Partners Management Pty Limited, Level 29, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Perpetual Corporate Trust Limited (ACN 000 341 533) as custodian for ROC Capital Pty Limited (ABN 37 167 858 764) in its capacity as trustee of ROC Asia Pacific Co-investment Fund II (ABN 16 512 860 339)	Perpetual Corporate Trust Limited (ACN 000 341 533) as custodian for ROC Capital Pty Limited (ABN 37 167 858 764) in its capacity as trustee of ROC Asia Pacific Co-investment Fund II (ABN 16 512 860 339)	c/o ROC Partners, Level 4, 11 Young Street, Sydney NSW 2000
Perpetual Corporate Trust Limited (ACN 000 341 533) as custodian for ROC Capital Pty Limited (ABN 37 167 858 764) in its capacity as trustee for ACT Private Equity No. 3 Fund (ABN 50 308 228 804)	Perpetual Corporate Trust Limited (ACN 000 341 533) as custodian for ROC Capital Pty Limited (ABN 37 167 858 764) in its capacity as trustee for ACT Private Equity No. 3 Fund (ABN 50 308 228 804)	c/o ROC Partners, Level 4, 11 Young Street, Sydney NSW 2000
Instanz Nominees Pty Ltd (ACN 073 513 658) in its capacity as trustee of The Hearts Trust (ABN 96 403 646 017)	Instanz Nominees Pty Ltd (ACN 073 513 658) in its capacity as trustee of The Hearts Trust (ABN 96 403 646 017)	Level 9 South, 161 Collins St, Melbourne Vic 3000
A.C.N. 633 176 100 Pty Ltd (ACN 633 176 100) in its capacity as trustee for McGrath Family Trust	A.C.N. 633 176 100 Pty Ltd (ACN 633 176 100) in its capacity as trustee for McGrath Family Trust	105/90 Wynnum Road, Qld 4170
Melinda McGrath	Melinda McGrath	105/90 Wynnum Road, Qld 4170
James Davison	James Davison	4 Whiting Court, Wantirna South Vic 3152
Ambisi Pty Ltd (ACN 134 580 653) in its capacity as trustee of The Davison Family Trust (ABN 20 910 562 916)	Ambisi Pty Ltd (ACN 134 580 653) in its capacity as trustee of The Davison Family Trust (ABN 20 910 562 916)	4 Whiting Court, Wantirna South Vic 3152
Anthony Friedli	Anthony Friedli	55 Earlsfield Road, Hampton Vic 3188

Sean Jackson	Sean Jackson	PO Box 8065, Glenmore Park, NSW 2745
Orange Sky Investments Pty Ltd (ACN 617 901 185) in its capacity as trustee of Orange Sky Investments Trust (ABN 93 717 765 980)	Orange Sky Investments Pty Ltd (ACN 617 901 185) in its capacity as trustee of Orange Sky Investments Trust (ABN 93 717 765 980)	PO Box 8065, Glenmore Park, NSW 2745
Joe Geran	Joe Geran	6 Downwind Ct, Birkdale, Qld 4159
Eric Swayn	Eric Swayn	3 Conte Drive, McLaren Flat SA 5171
Chris Brownlow	Chris Brownlow	40 Blaxland Street, Hunters Hill NSW 2110
C&C Brownlow Pty Ltd (ACN 164 361 068) in its capacity as trustee of C&C Family Trust (ABN 57 783 279 326)	C&C Brownlow Pty Ltd (ACN 164 361 068) in its capacity as trustee of C&C Family Trust (ABN 57 783 279 326)	40 Blaxland Street, Hunters Hill NSW 2110
Darren McKee	Darren McKee	61 Fairway Drive, Rowville Vic 3178
Shae Seymour	Shae Seymour	16 Gresham Street, Victoria Park WA 6100
Tony Landgren	Tony Landgren	665 Park Street, Brunswick Vic 3056
Asma Holdings Pty Limited (ACN 099 238 249) in its capacity as trustee for the Asma Trust (ABN 67 519 953 625)	Asma Holdings Pty Limited (ACN 099 238 249) in its capacity as trustee for the Asma Trust (ABN 67 519 953 625)	8 Lawson Parade, St Ives NSW 2075
Paul Gerard Richard	Paul Gerard Richard	PO Box 4163, Balgowlah Heights, NSW 2093