



9 October 2015

Announcements Office
Australian Stock Exchange Limited
Perth WA

Forfeiture of Partly Paid Shares

Redcliffe Resources Limited ("Redcliffe" or "the Company") advises that a call on the unpaid portion of the 400,000 unlisted partly paid shares the Company had on issue was made and announced to ASX on 2 September 2015.

The call was due and payable by 24 September 2015. The Company advises that no amounts were received.

Pursuant to the Company's constitution, now that 10 business days have expired after the date the call was due and payable, these unlisted partly paid shares have now been forfeited.

The Company will shortly advise of a public auction process in relation to these shares.

Yours sincerely,

Rodney Foster
Chairman
0417 343111