

Market Announcement

5 February 2024

Metcash Limited (ASX: MTS) – Suspension from Quotation

Description

The securities of Metcash Limited ('MTS') will be suspended from quotation immediately under Listing Rule 17.2, at the request of MTS, pending the release of an announcement regarding proposed acquisitions and an equity raising.

Issued by

ASX Compliance



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5 February 2024
By Email

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Dear Elvis

Request for voluntary suspension

Metcash Limited (ASX:MTS) (**Metcash**) requests that its securities be placed in a voluntary suspension from the commencement of trading today pursuant to ASX Listing Rule 17.2.

The voluntary suspension is requested pending an announcement by Metcash in connection with proposed acquisitions and an equity raising to be undertaken by way of an institutional placement (**Placement**) and a share purchase plan.

Metcash requests that the voluntary suspension remain in place until the earlier of:

- (a) an announcement being made about the completion of the Placement; or
- (b) the commencement of trading on 7 February 2024.

Metcash is not aware of any reason why the suspension should not be granted or any other information necessary to inform the market about this suspension.

Please contact me if you require any additional information.

Yours sincerely

Julie Hutton
Chief Legal, Risk and Compliance Officer & Company Secretary