



ASX/MEDIA RELEASE

6 August 2015

iCar Asia allots and issue Rights Issue shares

iCar Asia Limited ABN 91 157 710 846 (**ICQ** or the **Company**) is pleased to announce the allotment and issue of shares today under the heavily oversubscribed non-renounceable entitlement offer of new fully paid ordinary shares in ICQ (**New Shares**) at an issue price of \$0.65 per New Share (**Rights Issue**). The Company now has on issue 242,074,348 fully paid Ordinary shares.

Trading is expected to commence on a normal settlement basis on Friday, 7 August 2015.

A total of \$3.5 million was raised under the Rights Issue, representing the issue of 5,379,503 New Shares. After rounding this number is 4,620 shares greater than the number advised to the market on 4 August 2015.

Shareholders may contact Nick Geddes on +61 2 9239 0277 with any other questions regarding the Rights Issue.

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For more information please contact:

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About iCar Asia Limited (www.icarasia.com)

Listed on the Australian Securities Exchange, iCar Asia (ASX:ICQ) owns and operates:

ASEAN's No. 1 network of automotive portals.

Headquartered in Kuala Lumpur, Malaysia, the company is focused on developing and operating

iCar Asia Limited

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leading automotive portals in Malaysia, Indonesia and Thailand. iCar Asia is continuously working to capitalize on its market-leading positions, with its online properties currently reaching over 7.5 million car buyers and sellers in the region every month.

iCar Asia Network of Websites:

- Malaysia: Carlist.my
- Malaysia: LiveLifeDrive.com
- Indonesia: Mobil123.com
- Thailand: One2car.com
- Thailand: Autospinn.com
- Thailand: Thaicar.com

FULLY PAID ORDINARY SHARES

NAME AND ADDRESS	UNITS	% I/C	RANK
REV ASIA BERHAD	52,500,000	21.69	1
CARSALES COM LIMITED	44,242,433	18.28	2
CITICORP NOMINEES PTY LIMITED	30,416,527	12.56	3
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	12,937,655	5.34	4
J P MORGAN NOMINEES AUSTRALIA LIMITED	11,742,923	4.85	5
NATIONAL NOMINEES LIMITED	4,935,195	2.04	6
AUSTRALIAN FOUNDATION INVESTMENT COMPANY LIMITED	4,554,649	1.88	7
UBS NOMINEES PTY LTD	2,733,976	1.13	8
MIRRABOOKA INVESTMENTS LIMITED	2,600,000	1.07	9
BRISPOT NOMINEES PTY LTD <HOUSE HEAD NOMINEE NO 1 A/C>	1,859,690	0.77	10
CITICORP NOMINEES PTY LIMITED <COLONIAL FIRST STATE INV A/C>	1,706,200	0.70	11
MR DAMON SHAY RIELLY	1,453,131	0.60	12
MR MICHAEL STEWART BUNKER	1,250,000	0.52	13
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED <NT-COMNWLTH SUPER CORP A/C>	1,204,895	0.50	14
MEDER PTY LTD <OWN INVESTMENT A/C>	1,165,501	0.48	15
TIMSIM HOLDINGS PTY LTD <AD COOKES FAMILY A/C>	1,160,624	0.48	16
CS FOURTH NOMINEES PTY LTD	1,099,588	0.45	17
MR ROD BRANDENBURG	1,000,000	0.41	18
MR SHAUN ANTONY DI GREGORIO	821,538	0.34	19
SANDINI PTY LTD <KARRATHA RIGGING UNIT A/C>	800,000	0.33	20
*** REPORT TOTAL ***	180,184,525	74.43	
*** REMAINDER ***	61,889,823	25.57	
*** GRAND TOTAL ***	242,074,348	100.00	

TOTAL CURRENT HOLDERS MEETING CRITERIA FOR THIS REPORT: 3332
