



Announcement Summary

Entity name
FIRETAIL RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday February 20, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FTL	ORDINARY FULLY PAID	47,000,000	20/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FIRETAIL RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

651057822

1.3 ASX issuer code

FTL

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/2/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

12-Feb-2025 09:28

Announcement Title

New - Proposed issue of securities -
FTL

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The 3,000,000 shares to be issued to the Company Directors are subject to shareholder approval pursuant to Listing Rule 10.11 and the 10,000,000 unlisted options to the Joint Lead Managers will also be subject to shareholder approval.

Placement Details

FTL : ORDINARY FULLY PAID

20/2/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

47,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.06000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FTL : ORDINARY FULLY PAID	378,527,975

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FTLAP : PERFORMANCE RIGHTS CLASS I	500,000
FTLAQ : PERFORMANCE RIGHTS CLASS J	400,000
FTLAR : PERFORMANCE RIGHTS CLASS K	400,000
FTLAE : OPTION EXPIRING 05-APR-2025 EX \$0.30	1,500,000
FTLAL : PERFORMANCE RIGHTS CLASS E	1,500,000
FTLAM : PERFORMANCE RIGHTS CLASS F	1,500,000
FTLAN : PERFORMANCE RIGHTS CLASS G	2,350,000
FTLAO : PERFORMANCE RIGHTS CLASS H	4,700,000
FTLAK : OPTION EXPIRING 25-MAR-2027 EX \$0.10	25,000,000
FTLAH : PERFORMANCE RIGHTS CLASS A	918,000
FTLAI : PERFORMANCE RIGHTS CLASS B	918,000