



ASX Announcement – 3 March 2017

Extension of Offer Period

- Offer Period has been extended to close at 7:00 pm (Sydney time) on Tuesday 14 March 2017 (unless extended)

WHSP Hunter Hall Pty Ltd ACN 616 648 241 (**Bidder**), a directly wholly owned subsidiary of Washington H. Soul Pattinson and Company Limited ACN 000 002 728 (**WHSP**) (ASX: SOL), today announced an extension to the offer period for its takeover offer of Hunter Hall International Limited ACN 059 300 426 (**HHL**) so that the Offer Period will now close at **7:00 pm (Sydney time) on Tuesday 14 March 2017**, unless further extended as permitted by the Corporations Act.

Timetable

Fifth Supplementary Bidder's Statement lodged with ASIC, ASX and served on HHL	3 March 2017
Expected date for despatch of the Fifth Supplementary Bidder's Statement to HHL's shareholders	3 March 2017
Offer closes (unless further extended)*	7:00pm (Sydney time) on 14 March 2017

* The closing date for the Offer may be extended as permitted by the Corporations Act.

Supplementary Bidder's Statement

Accompanying this announcement is a Fifth Supplementary Bidder's Statement which contains the information in this announcement and other important information. The Fifth Supplementary Bidder's Statement will be sent to HHL Shareholders. HHL Shareholders should read the Fifth Supplementary Bidder's Statement carefully. Capitalised terms in this announcement have the same meaning given to those terms in the Fifth Supplementary Bidder's Statement dated 3 March 2017, Fourth Supplementary Bidder's Statement dated 24 February 2017, Third Supplementary Bidder's Statement dated 20 February 2017, Second Supplementary Bidder's Statement dated 13 February 2017, First Supplementary Bidder's Statement dated 10

February 2017 and the Bidder's Statement dated 11 January 2017 unless the context requires otherwise.

If you have any questions in relation to the Offer or how to accept it, or if you have lost your Acceptance Form and require a replacement, please call the Offer Information Line on 1300 652 821 (within Australia) or +61 3 9415 4104 (from outside Australia).

The Offer Information Line is open between 9:00 am and 5:00 pm (Sydney time) during the Offer Period.

About WHSP

WHSP is an Australian public company that listed on the Australian Stock Exchange in 1903. WHSP is an investment house with investments in a diverse portfolio of assets across a range of industries. Further information on WHSP can be found at www.whsp.com.au

This document is a supplementary bidder's statement dated 3 March 2017 and is issued by WHSP Hunter Hall Pty Ltd ACN 616 648 241 (**Bidder**), a directly wholly owned subsidiary of Washington H. Soul Pattinson and Company Limited ACN 000 002 728 (**WHSP**), under section 643 of the *Corporations Act 2001* (Cth) (**Corporations Act**). It incorporates a notice under section 650D of the Corporations Act. This is the fifth supplementary bidder's statement issued by the Bidder in relation to its takeover offer for Hunter Hall International Limited ACN 059 300 426 (**HHL**) dated 11 January 2017 (**Offer**).

This supplementary bidder's statement (**Fifth Supplementary Bidder's Statement**) supplements and is to be read together with the Bidder's Statement dated 11 January 2017, the First Supplementary Bidder's Statement dated 10 February 2017, the Second Supplementary Bidder's Statement dated 13 February 2017, the Third Supplementary Bidder's Statement dated 20 February 2017 and the Fourth Supplementary Bidder's Statement dated 24 February 2017. This Fifth Supplementary Bidder's Statement will prevail to the extent of any inconsistency with the Bidder's Statement, the First Supplementary Bidder's Statement, the Second Supplementary Bidder's Statement, the Third Supplementary Bidder's Statement and the Fourth Supplementary Bidder's Statement.

A copy of this Fifth Supplementary Bidder's Statement was lodged with ASIC and provided to ASX on 3 March 2017. Neither ASIC, ASX nor any of their respective officers takes any responsibility for the contents of this Fifth Supplementary Bidder's Statement or the merits of the Offer. This Fifth Supplementary Bidder's Statement has been approved by a resolution passed by the directors of the Bidder. Words and phrases defined in the Bidder's Statement have the same meaning in this Fifth Supplementary Bidder's Statement unless the context requires otherwise.

1. Extension of Offer Period

The Bidder hereby gives notice in accordance with Section 650D of the Corporations Act that it varies the Offer by extending the period during which the Offer will remain open so that the Offer will now close at 7:00pm (Sydney time) on Tuesday 14 March 2017, unless the Offer is withdrawn or the Offer Period is extended further as permitted by the Corporations Act.

2. Additional Information

For further details on the Offer, please refer to the Bidder's Statement dated 11 January 2017, the First Supplementary Bidder's Statement dated 10 February 2017, the Second Supplementary Bidder's Statement dated 13 February 2017, the Third Supplementary Bidder's Statement dated 20 February 2017 and the Fourth Supplementary Bidder's Statement dated 24 February 2017.

If you have any questions in relation to the Offer or how to accept it, or if you have lost your Acceptance Form and require a replacement, please call the Offer Information Line on 1300 652 821 (within Australia) or +61 3 9415 4104 (from outside Australia). The Offer Information Line is open between 9:00 am and 5:00 pm (Sydney time) during the Offer Period.

Yours sincerely



Todd Barlow
Director
WHSP Hunter Hall Pty Ltd
Dated 3 March 2017