



Announcement Summary

Entity name

IONDRIVE LIMITED

Date of this announcement

Thursday February 27, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 27-AUG-2026 EX \$0.028	10,000,000	27/02/2025
New class - code to be confirmed	OPTION EXPIRING 27-FEB-2027 EX \$0.042	10,000,000	27/02/2025
New class - code to be confirmed	OPTION EXPIRING 27-FEB-2028 EX \$0.056	10,000,000	27/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IONDRIVE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

107424519

1.3 ASX issuer code

ION

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/2/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Dec-2024 10:01	New - Proposed issue of securities - ION	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

27/2/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

30,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Securities issued to a broker as part payment for services provided in completing the recent placement.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 27-AUG-2026 EX \$0.028

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

27/2/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Notice of Meeting lodged 14 January 2025 (Resolution 9).

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02800000

Expiry date

27/8/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ION : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

10,000,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 27-FEB-2027 EX \$0.042

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

27/2/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Notice of Meeting lodged 14 January 2025 (Resolution 9).

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04200000

Expiry date

27/2/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ION : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

10,000,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 27-FEB-2028 EX \$0.056

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

27/2/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Notice of Meeting lodged 14 January 2025 (Resolution 9).

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.05600000	27/2/2028
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
ION : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		

Issue details

Number of +securities
10,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ION : ORDINARY FULLY PAID	891,463,207

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IONAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,780,000
IONAH : OPTION EXPIRING 04-JUL-2026 EX \$0.04	7,000,000
IONAZ : OPTION EXPIRING 23-JUL-2026 EX \$0.04	3,000,000
IONAAD : OPTION EXPIRING 03-DEC-2028 EX \$0.025	16,000,000
IONAAA : OPTION EXPIRING 12-FEB-2026 EX \$0.025	5,000,000
IONAAB : OPTION EXPIRING 06-AUG-2029 EX \$0.012	30,625,000
IONAAC : PERFORMANCE SHARES	30,625,000
IONAAF : OPTION EXPIRING 09-NOV-2026 EX \$0.04	10,000,000
IONAAG : OPTION EXPIRING 09-NOV-2027 EX \$0.025	6,000,000
IONAAE : OPTION EXPIRING 09-DEC-2028 EX \$0.025	9,000,000
New class - code to be confirmed : OPTION EXPIRING 27-AUG-2026 EX \$0.028	10,000,000
New class - code to be confirmed : OPTION EXPIRING 27-FEB-2027 EX \$0.042	10,000,000
New class - code to be confirmed : OPTION EXPIRING 27-FEB-2028 EX \$0.056	10,000,000

