



3 December 2024

ASX CODE: MTB

UPDATE RE CONSOLIDATION OF CAPITAL

Mount Burgess Mining (ASX: MTB) (Company) is pleased to advise that post-consolidation trading has now commenced on a deferred settlement basis under the ASX code **MTBA** (for ordinary shares MTB). Unlisted Options have been given a code of **MTBB**. These codes will be used from 3 December until 11 December 2024 (inclusive) before reverting to the original codes.

Shareholder approval for the Consolidation of Capital on a four (4) to one (1) basis was given at the Company's Annual General Meeting held on 28 November 2024.

The timetable for the remainder and completion of the Consolidation is as follows:

Action	Date
Notification to ASX and Effective date of Consolidation	29 November 2024
Last day for pre-Consolidation trading	2 December 2024
Post-Consolidation trading starts on a deferred settlement basis	3 December 2024
Record Date	4 December 2024
Last day for the Company to register transfers on a pre-Consolidation basis	4 December 2024
First day for the Company to update its register and to send holding statements to security holders reflecting the change in the number of Securities they hold	5 December 2024
Completion of dispatch of new holding statements. Deferred settlement trading ends	11 December 2024
Normal trading starts (if Company shares are not suspended from trading at this time.	12 December 2024
First settlement of trades conducted on a deferred settlement basis and on a normal T+2 basis	16 December 2024

This announcement has been authorised for release by the Board of Directors.

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