



Announcement Summary

Entity name

TECHNOLOGY METALS AUSTRALIA LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 01, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TMT	ORDINARY FULLY PAID	31,249,999	01/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TECHNOLOGY METALS AUSTRALIA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

64612531389

1.3 ASX issuer code

TMT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/6/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-May-2023 10:03	New - Proposed issue of securities - TMT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Placement will be completed in two issues over a period of 1-2 business days. The first Appendix 2A covers issue of 31,249,999 FPO shares, the second Appendix 2A will cover the issue of 9,821,428 FPO shares.



Placement Details

ASX +security code and description

TMT : ORDINARY FULLY PAID

Issue date

1/6/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

31,249,999

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.28000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TMT : ORDINARY FULLY PAID	244,464,556

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TMTAK : PERFORMANCE RIGHTS CLASS B	3,250,000
TMTAM : CLS C OPTION EXPIRING 01-JAN-2024 EX \$0.50	5,375,000
TMTAO : CLS E OPTION EXPIRING 30-JUN-2025 EX \$0.60	5,425,000
TMTAP : PERFORMANCE RIGHTS CLASS D	2,925,000