

Market Announcement

10 May 2019

Animoca Brands Corporation Limited (ASX: AB1) – Trading Halt

Description

The securities of Animoca Brands Corporation Limited ('AB1') will be placed in trading halt at the request of AB1, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 14 May 2019 or when the announcement is released to the market.

Issued by

Maria Clemente

Adviser, Listings Compliance (Sydney)



10 May 2019

Maria Clemente
Listing Advisor, Listings Compliance (Sydney)
20 Bridge Street
Sydney NSW 2000

By email only: Maria.Clemente@asx.com.au; tradinghaltssydney@asx.com.au

Dear Maria

REQUEST FOR TRADING HALT

Animoca Brands Corporation Limited (ASX: **AB1**) (the **Company**) requests an immediate halt to the trading of the Company's ordinary shares quoted on the Australian Securities Exchange (**ASX**) in accordance with ASX Listing Rule 17.1.

The trading halt is requested pending an announcement to be made by the Company to the market in relation to a capital raise by one of AB1's subsidiaries.

In accordance with Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make a material announcement to the market in relation to a proposed capital raise by one of AB1's subsidiaries.
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Tuesday 14 May 2019, or when the announcement regarding the proposed capital raise by one of AB's subsidiaries is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Tuesday 14 May 2019.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

Yours sincerely

A handwritten signature in blue ink, appearing to read "Julian Rockett", written over a light blue circular stamp.

Julian Rockett
Company Secretary