

Market Announcement

18 November 2019

Pacific Energy Limited (ASX: PEA) – Suspension from Official Quotation

Description

The securities of Pacific Energy Limited ('PEA') will be suspended from quotation at the close of trading today, Monday, 18 November 2019, in accordance with Listing Rule 17.2, following lodgement of the Supreme Court orders with the Australian Securities and Investments Commission approving the scheme of arrangement by which QGIF Swan Bidco Pty Ltd will acquire all of the issued shares in PEA.

Issued by

Madeleine Green

Senior Adviser, Listings Compliance (Perth)

18 November 2019

Ms Madeleine Green
Adviser, Listings Compliance
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Via Email: tradinghaltspert@asx.com.au

Dear Ms Green

PACIFIC ENERGY LIMITED (ASX: PEA) - REQUEST FOR SUSPENSION OF SECURITIES FROM OFFICIAL QUOTATION

Pursuant to ASX Listing Rule 17.2, Pacific Energy Limited (**Company**) requests the suspension from official quotation of the Company's securities, effective from close of trading today.

The orders of the Supreme Court of Western Australia (**Orders**) approving the scheme of arrangement by which QGIF Swan Bidco Pty Ltd will acquire all the issued shares in the Company (**Scheme**) became effective today with the lodgement of the Orders with the Australian Securities and Investment Commission.

The Company provides the following information in accordance with Listing Rule 17.2:

1. The Company requests suspension from official quotation of the Company's securities following lodgement with ASIC of the Orders approving the Scheme, to facilitate implementation of the Scheme.
2. The Company intends to apply for removal from the official list of ASX, subject to the implementation of the Scheme.
3. The Company expects the suspension to continue until the Company is removed from the official list of ASX.
4. The Company is not aware of any reason why its securities should not be suspended.
5. The Company is not aware of any other information necessary to inform the market about the suspension.

Yours sincerely



Michael Kenyon
CFO & Company Secretary

Pacific Energy Limited

338 Gngara Road, Landsdale, Western Australia, 6065. Postal Address: PO Box 5, Kingsway, Western Australia, 6065.

T: (+61 8) 9303 8888 F: (+61 8) 9303 8899 E: info@pacificenergy.com.au www.pacificenergy.com.au ABN: 22 009 191 744