

Macquarie Bank Limited

ABN 46 008 583 542

50 Martin Place
Sydney NSW 2000
GPO Box 4294
Sydney NSW 1164
AUSTRALIA

Telephone (61 2) 8232 3333
Facsimile (61 2) 8232 3019
Internet <http://www.macquarie.com>



ASX/Media Release

MACQUARIE BANK LIMITED COMPLETES REPAYMENT OF MACQUARIE INCOME SECURITIES

SYDNEY, Thursday, 16 April 2020 – Macquarie Bank Limited (ASX: MBL, MBL) today successfully completed the repayment of all A\$400m Macquarie Income Securities (ASX: MBLHB, MIS) in accordance with the repayment notice issued by MBL on 6 March 2020.

Holders of MIS received a repayment of \$100 per MIS plus a final distribution payment of \$0.6457 per MIS. The record date for the distribution payment was 27 March 2020 and the record date for the repayment amount of the MIS was 8 April 2020.

If you have any questions in relation to the receipt of your repayment proceeds you can contact the Registrar by calling 1300 554 096 (within Australia) or on +61 8023 5470 (outside Australia) (Monday to Friday 8.30am - 5.30pm, AEST).

Contacts

Sam Dobson

Macquarie Group Investor Relations
+61 2 8232 9986

Lisa Jamieson

Macquarie Group Media Relations
+61 2 8232 6016

Authorised for release to ASX by Sam Dobson, Head of Investor Relations