

ASX announcement

9 October 2020

Section 708A(5)(e) on-sale cleansing notice – issue of shortfall shares

TasFoods Ltd (ASX: TFL)

TasFoods Ltd (**ASX: TFL**) (**Company**) has today issued 5,094,158 fully paid ordinary shares at a price of \$0.085 per share to raise \$433,033 (**Shortfall Shares**) by way of a placement to institutional, sophisticated and professional investors in Australia of shortfall arising under the retail component of the Entitlement Offer (**Retail Entitlement Offer**) as outlined in the Company's announcement dated Wednesday, 30 September 2020.

As required by section 708A(6) of the Corporations Act 2001 (Cth) (**Corporations Act**), the Company gives notice that:

- (a) the Shortfall Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information (within the meaning of subsections 708A(7) and 708A(8) of the Corporations Act) to be disclosed under section 708A(6)(e) of the Corporations Act.

This announcement has been authorised for release to ASX by the Company's Board of Directors.

For more information, please contact:

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