



Announcement Summary

Entity name

BEONIC LTD

Applicable security for the reorganisation

BEO	ORDINARY FULLY PAID
BEOAC	ORDINARY FULLY PAID EMPLOYEE
BEOAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
BEOAA	OPTION EXPIRING 18-SEP-2027 EX \$0.044
BEOAB	OPTION EXPIRING 18-SEP-2027 EX \$0.044
BEOAF	PERFORMANCE RIGHTS
BEODB	ORDINARY FULLY PAID DEFERRED SETTLEMENT

Announcement Type

Update to previous announcement

Date of this announcement

5/12/2024

Reason for the Update

The fully paid ordinary shares (Shares) on issue prior to the consolidation was 675,649,041 Shares, as a result of the shares issued on 21 November 2024 and 27 November 2024. The number of securities on issue post consolidation has been updated to take account of rounding, subsequent to the record date being Tuesday, 3 December 2024. Post consolidation, there are 67,565,553 Shares on issue.

Additional Information

The fully paid ordinary shares (Shares) on issue prior to the consolidation was 675,649,041 Shares, as a result of the shares issued on 21 November 2024 and 27 November 2024. The number of securities on issue post consolidation has been updated to take account of rounding, subsequent to the record date being Tuesday, 3 December 2024. Post consolidation, there are 67,565,553 Shares on issue.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

BEONIC LTD

1.2 Registered Number Type

ABN

Registration Number

20009264699

1.3 ASX issuer code

BEO

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

The fully paid ordinary shares (Shares) on issue prior to the consolidation was 675,649,041 Shares, as a result of the shares issued on 21 November 2024 and 27 November 2024. The number of securities on issue post consolidation has been updated to take account of rounding, subsequent to the record date being Tuesday, 3 December 2024. Post consolidation, there are 67,565,553 Shares on issue.

1.4b Date of previous announcement(s) to this update

25/10/2024

1.5 Date of this announcement

5/12/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
BEO	ORDINARY FULLY PAID
BEOAC	ORDINARY FULLY PAID EMPLOYEE
BEOAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
BEOAA	OPTION EXPIRING 18-SEP-2027 EX \$0.044
BEOAB	OPTION EXPIRING 18-SEP-2027 EX \$0.044
BEOAF	PERFORMANCE RIGHTS
BEODB	ORDINARY FULLY PAID DEFERRED SETTLEMENT



Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	27/11/2024	Actual	Yes

Comments

Approved in the Annual General Meeting held on 27 November 2024.

Part 3 - Consolidation or split timetable and details

3.1 +Record date

3/12/2024

3.2 Date of +security holder meeting

27/11/2024

3.2a Effective date of consolidation or split

28/11/2024

3.3 Last day for trading in the pre consolidation or split +securities

29/11/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

2/12/2024

3.5 Record date

3/12/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

4/12/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

10/12/2024

3.8 Trading starts on a normal T+2 basis

11/12/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

13/12/2024



Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

BEO

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

Quoted

**Number on issue pre
consolidation or split**

635,912,160

**Number on issue post
consolidation or split**

67,565,553

Estimate/Actual

Actual

ASX +Security Code

BEOAC

ASX +Security Description

ORDINARY FULLY PAID EMPLOYEE

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

9,600,000

**Number on issue post
consolidation or split**

480,000

Estimate/Actual

Actual

ASX +Security Code

BEOAD

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

43,639,028

**Number on issue post
consolidation or split**

4,344,634

Estimate/Actual

Actual

ASX +Security Code

BEOAA

ASX +Security Description

OPTION EXPIRING 18-SEP-2027 EX \$0.044

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

111,023,504

**Number on issue post
consolidation or split**

12,750,091

Estimate/Actual

Actual

ASX +Security Code

BEOAB

ASX +Security Description

OPTION EXPIRING 18-SEP-2027 EX \$0.044

Quoted/unquoted**Estimate/Actual**



Unquoted	Number on issue pre consolidation or split 2,840,909	Number on issue post consolidation or split 284,091	Actual
ASX +Security Code BEOAF	ASX +Security Description PERFORMANCE RIGHTS		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 24,879,899	Number on issue post consolidation or split 2,487,991	Estimate/Actual Actual
ASX +Security Code BEODB	ASX +Security Description ORDINARY FULLY PAID DEFERRED SETTLEMENT		
Quoted/unquoted Quoted	Number on issue pre consolidation or split 63,591,216	Number on issue post consolidation or split 67,565,553	Estimate/Actual Actual

5.2 Exercise price of options

ASX +Security Code BEOAD	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.10000000	
ASX +Security Code BEOAA	ASX +Security Description OPTION EXPIRING 18-SEP-2027 EX \$0.044		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.04400000	Exercise price post consolidation or split 0.44000000	
ASX +Security Code BEOAB	ASX +Security Description OPTION EXPIRING 18-SEP-2027 EX \$0.044		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.04400000	Exercise price post consolidation or split 0.44000000	
ASX +Security Code BEOAF	ASX +Security Description PERFORMANCE RIGHTS		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000	



Part 6 - Further information

6.1 Further information relating to the consolidation or split

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6.2 Additional information for inclusion in the Announcement Summary

<p>The fully paid ordinary shares (Shares) on issue prior to the consolidation was 675,649,041 Shares, as a result of the shares issued on 21 November 2024 and 27 November 2024. The number of securities on issue post consolidation has been updated to take account of rounding, subsequent to the record date being Tuesday, 3 December 2024. Post consolidation, there are 67,565,553 Shares on issue.</p>
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