

**Symbol Mining Limited (Company)**

**ACN 161 989 546**

**ASX CODE: SL1**

**8 February 2021**

## **Effectuation of Deed of Company Arrangement**

We refer to our previous announcements regarding the Company and the varied deed of company arrangement executed on 29 May 2020 (DOCA) to facilitate the recapitalisation and restructure of the Company.

We are pleased to advise that all conditions precedent to the DOCA have been satisfied or waived. Accordingly, the DOCA has been wholly effectuated and Daniel Bredenkamp and I have resigned as Joint and Several Deed Administrators of the Company effective 8 February 2021.

On effectuation of the DOCA, creditor claims against the Company were replaced with a right to participate as beneficiaries of the Symbol Mining Creditors' Trust (Trust).

## **Board of Directors**

We advise that pursuant to the terms and conditions of the DOCA, the composition of the Company's board of directors (Board) has changed. Mr Tim Wither, Mr Andrew Simpson, Mr Anthony McIntosh and Mr Barry Bolitho have been removed and Mr Ran Li, Mr Francis Lim and Mr Wing Kee Cheng have been appointed to the Board (Directors).

As the DOCA has been fully effectuated, control of the Company has passed to the newly appointed Board of Directors.

The Company is now working towards acquiring a new undertaking to enable it to re-comply with Chapters 1 and 2 of the ASX Listing Rules to facilitate the re-instatement of its ordinary shares to trading on ASX and will continue to update shareholders on its progress.

## **BRYAN HUGHES**

**Former Joint and Several Deed Administrator**

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