



ANNOUNCEMENT

24 October 2018

DESPATCH OF ANNUAL REPORT AND NOTICE OF ANNUAL GENERAL MEETING

MC Mining Limited (“**MCM**” or the “**Company**”), the coal exploration, development and mining company operating in South Africa and traded on the ASX, AIM and JSE, announces that the Integrated Report (Annual Report) for the financial year ended 30 June 2018, Notice of the Annual General Meeting and accompanying proxy for the meeting to be held on 23 November 2018 have today been posted to shareholders and are available on the Company’s website www.mcmining.co.za.

The Company’s Annual General Meeting will be held at:

23 November 2018

10 a.m. (London time)

Tavistock

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United Kingdom

AUTHORISED BY:

Tony Bevan

Company Secretary

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Investec Bank Limited is the nominated JSE Sponsor

About MC Mining Limited:

MC Mining is an AIM/ASX/JSE listed coal exploration, development and mining company operating in South Africa. MCM’s key projects include the Uitkomst Colliery (metallurgical coal), Makhado Project (coking and thermal coal). Vele Colliery (coking and thermal coal), and the Greater Soutpansberg Projects (MbeuYashu).

