

30 July 2014

Dear Shareholder

On behalf of the Board of OneVue Holdings Limited ASX: OVH (OneVue), I would like to thank you for investing in OneVue and welcome you as a shareholder.

It was very pleasing that the Initial Public Offer was so well supported, with 40 million shares or \$14 million subscribed. Based on the Offer Price of \$0.35 per share, the market capitalisation of OneVue at listing was \$53.6 million.

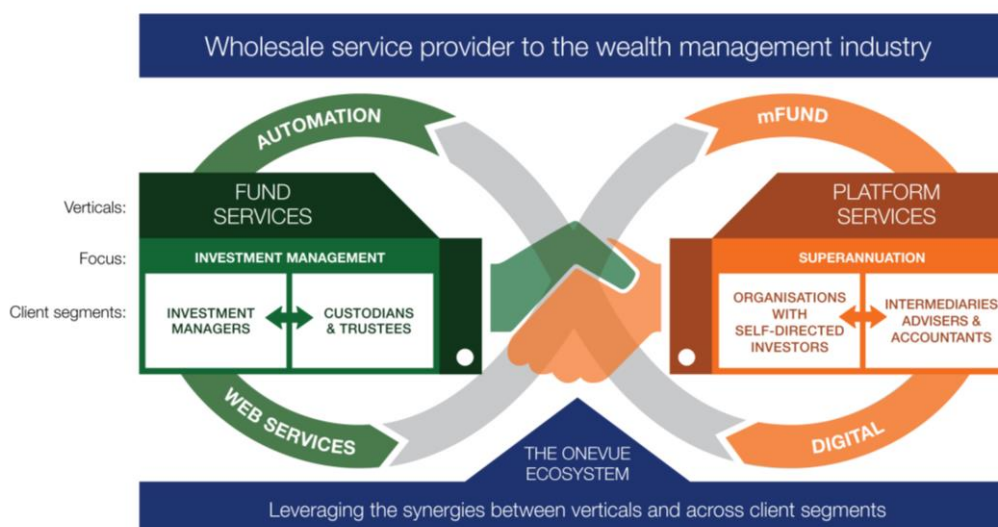
The listing provides OneVue with an increased profile and ongoing access to capital markets to pursue growth opportunities.

## Company Profile

OneVue is a wholesale provider of services to the wealth management industry, with a focus on the superannuation and investment management sectors. As illustrated below, these services are offered through two operating divisions, Fund Services and Platform Services.

You can hear about the experiences of our Fund Services and Platform Services' clients in our video gallery at [www.onevue.com.au](http://www.onevue.com.au)

Fund Services, which currently administers over \$131 billion\* in assets, offers two key solutions: an outsourced unit registry and licenced unit registry software for clients who maintain in-house registry functions.



We expect that OneVue will benefit from the growing trend to outsource unit registry services, opportunities from the growth of the new ASX mFund Settlement Service and capturing a greater share of existing clients' unit registry services.

Platform Services, which currently has \$1,911 million\* in funds under administration, offers online reporting and transaction capabilities across the superannuation sector using a common platform infrastructure. A retail superannuation product is also offered.

We expect to grow revenue organically and by acquisition. Our objective is to capture greater market share in the superannuation services sector through the growth across existing intermediary client segments; the launch of new products and on-line offerings; and new intermediary clients using Platform Services.

Overall, OneVue believes its operating model is scalable, enabling significant increases in revenue to be achieved with proportionately lower increases in costs.

### Financial Calendar and Communications

OneVue will announce its first results as a publicly listed company, for the year ended 30 June 2014, on Friday 29 August 2014. The Annual Report will be available for investors in September.

We plan to hold the first Annual General Meeting on Thursday 6 November 2014. This will be the first opportunity many investors will have to meet with the Board and Management and to hear and ask questions about the business. Confirmation of the date and details will be sent closer to the date. I would like to extend a personal invitation to all shareholders to attend the meeting and I look forward to speaking with as many shareholders as possible.

If you would like to receive all OneVue ASX announcements, simply register online at [www.computershare.com.au/easyupdate/ovh](http://www.computershare.com.au/easyupdate/ovh) or call Computershare on 1300 855 080.

Yours sincerely,



Gail Pemberton  
Chair  
OneVue Holdings Limited

\* As at 31 May 2014