

ASX Announcement

17 August 2022

Notice Under Section 708A of the Corporations Act

Metals Australia Limited (Company) is pleased to advise that the Company has issued the following securities today:

- 39,000,000 Ordinary Fully Paid Shares to the vendors of Payne Gully Gold Pty Ltd (PGG), being part consideration to acquire 80% of PGG, with 40,000,000 Ordinary Fully Paid Shares previously issued on 20 June 2022 and a cash payment of \$980,000 to the PGG vendors paid on 17 August 2022 as detailed in the ASX announcement dated 17 August 2022.
- 4,000,000 MLSOD options in accordance with the approval of shareholders at the general meeting held on 5 August 2022.

The Shares and MLSOD options are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX). The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001. The shares were issued without disclosure to the investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

As at the date of this notice, the Company has complied with:

- (a) The provisions of Chapter 2M of the Corporations Act; and
- (b) Section 674 and Section 674A of the Corporations Act.

There is no excluded information for the purposes of Sections 708(7) and (8) of the Corporations Act.

This announcement was authorised for release by the Board of Directors.

Sincerely,



Michael Muhling
Company Secretary
Metals Australia Ltd
Phone: +61 8 9481 7833