

16 November 2021

Dear Shareholder,

GOLDEN MILE RESOURCES LIMITED ANNUAL GENERAL MEETING

Golden Mile Resources Limited (Company) advises that an Annual General Meeting of Shareholders will be held at 1:00 pm AEDT on 17 December 2021 as a virtual meeting (**Meeting**).

In accordance with the *Treasury Laws Amendment (2021 Measures No.1) Act 2021* which came into force on 14 August 2021, the Company will not be dispatching physical copies of the Notice of Meeting (**Notice**) to Shareholders. The Notice is being made available to Shareholders electronically and can be viewed and downloaded online at the following link:

https://web.automic.com.au/er/public/api/documents/G88?fileName=G88_AGM_NOM_041121_Final_.pdf

Alternatively, the Notice will also be available on the Company's ASX market announcements page (ASX: G88).

Given the health concerns and restrictions attributed to the COVID-19 pandemic, the Company considers that it is appropriate to hold this Meeting as a virtual meeting. Details on how to attend and participate in the virtual meeting can be found below and in the Notice of Meeting.

Given the uncertainty surrounding the COVID-19 pandemic, by the time this letter is received by Shareholders, circumstances may have changed but the Notice is given based on circumstances as at the date of this letter. Accordingly, should circumstances change, the Company will make an announcement on the ASX market announcements platform and on the Company's website at www.goldenmileresources.com.au. Shareholders are urged to monitor the ASX announcements platform and the Company's website.

Virtual Meeting

The Company encourages shareholders to vote on resolutions via proxy form and join the Meeting via the conference facility.

A conference facility will be set up to allow shareholders to join the Meeting via phone or web conference. To join the Meeting via conference facility please register to attend by 5:00 pm AEDT on 14 December 2021 by contacting the Company by email to justyn.stedwell@automicgroup.com.au or by calling (03) 8395 5446. Instructions regarding attending, voting and asking questions at the Meeting will be provided following registration.

Your vote is important

The business of the Meeting affects your shareholding and your vote is important.

All resolutions will be decided on a poll. The poll will be conducted based on votes submitted by proxy and at the Meeting.

Shareholders attending the Meeting virtually and wishing to vote on the day of the Meeting can find further instructions on how to do so in the Notice of Meeting. Alternatively, shareholders are strongly encouraged to complete and submit their vote by proxy by using one of the following methods:

Online	Lodge the Proxy Form online at https://investor.automic.com.au/#/loginsah by following the instructions: Log into the Automic website using the holding details as shown on the Proxy Form. Click on 'View Meetings' – 'Vote'. To use the online lodgement facility, Shareholders will need their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) as shown on the front of the Proxy Form.
By post	Completing the enclosed Proxy Form and posting it to: Automic, GPO Box 5193, Sydney NSW 2001
By hand	Completing the enclosed Proxy Form and delivering it by hand to: Automic, Level 5, 126 Phillip Street, Sydney NSW 2000
By email	Completing the enclosed Proxy Form and emailing it to: meetings@automicgroup.com.au

Your Proxy instruction must be received not later than 48 hours before the commencement of the Meeting. **Proxy Forms received later than this time will be invalid.**

The Chair intends to vote all open proxies in favour of all resolutions, where permitted.

This announcement is authorised for market release by Golden Mile Resources Limited's Company Secretary.

Sincerely,

Justyn Stedwell
 Company Secretary
 On behalf of the Board of Directors
 T: 03 8395 5446