



Announcement Summary

Entity name

LITHIUM PLUS MINERALS LTD.

Announcement Type

New announcement

Date of this announcement

Friday April 26, 2024

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LPM	ORDINARY FULLY PAID	46,351,800	26/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

LITHIUM PLUS MINERALS LTD.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

88653574219

**1.3 ASX issuer code**

LPM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

26/4/2024



## Part 2 - Type of Issue

---

### **2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

---

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

LPM AE : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

LPM : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

46,351,800

**And the date the escrow restrictions have ceased or will cease**

26/4/2024

**Issue date**

26/4/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

9,511,800

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00100000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares issued at formation of Company

**Number of +securities to be quoted**

840,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.10000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Pre-IPO shares issued after formation

**Number of +securities to be quoted**

36,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

In December 2021 LPM acquired 19 granted Tenements and 3 under application for the issue 36,000,000 shares at \$0.10 per share to the vendor.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.100000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares issued to acquire tenements.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LPM : ORDINARY FULLY PAID	132,340,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LPMF : OPTION EXPIRING 22-APR-2025 RESTRICTED	4,000,000
LPMF : ORDINARY FULLY PAID RESTRICTED	0
LPMG : OPTION EXPIRING 31-OCT-2026 RESTRICTED	6,000,000
LPMH : PERFORMANCE RIGHTS RESTRICTED	2,600,000
LPMAI : OPTION EXPIRING 30-JUN-2025 RESTRICTED	500,000