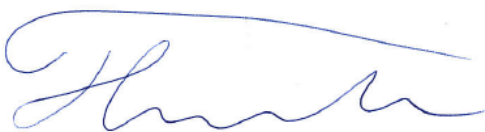


22 September 2017

## CLEANSING STATEMENT

Sequoia Financial Group Ltd (ASX:SEQ) (**Sequoia** or the **Company**) gives notice under section 708(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) of the following details:

- a) On 18 September 2017, Sequoia issued 2,063,750 ordinary shares (**Shares**) at an issue price of \$0.32 per share (501,250 shares were issued under a placement to investors which raised \$160,400 and 1,562,500 shares were issued as the scrip/non-cash consideration component for the acquisition of Morrison Securities Pty Ltd) utilising the Company's 15% placement capacity under Listing Rule 7.1 (refer to corrected Appendix 3B release 19 September 2017);
- b) The Company issued the Shares without a disclosure document to investors under Part 6D.2 of the Act;
- c) As at the date of this notice, Sequoia has complied with:
  1. The provisions of Chapter 2M of the Act as they apply to Sequoia; and
  2. Section 674 of the Act; and
- d) as at the date of this notice, there is no information to be disclosed that is "excluded information" within the meaning of section 708A(7) and (8) of the Act.



**Tharun Kuppanda**  
Company Secretary

For further information please contact:

Scott Beeton, Managing Director & CEO +61 2 8114 2222  
Tharun Kuppanda, Company Secretary +61 2 8016 2875

ABOUT SEQUOIA FINANCIAL GROUP LIMITED

ASX-listed Sequoia Financial Group Limited (ASX: SEQ) is an integrated financial services company providing products and services to self-directed retail and wholesale clients and those of third party professional service firms.

It provides:

- Investment and superannuation products
- Wealth management and advisory services
- Corporate advisory and capital markets expertise
- Retail, wholesale and institutional trading platforms
- Market data and financial news services

Sequoia operates various AFS Licenses and its subsidiary D2MX Pty Ltd is an ASX Market Participant

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