

CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

29 March 2021

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

CitiFirst Warrants over Computershare Limited ("CPU")

Fully Underwritten Pro-Rata Accelerated Renounceable Entitlement Offer ("Entitlement Offer")

On 24 March 2021, CPU announced details of its Entitlement Offer whereby all eligible CPU shareholders will be entitled to acquire 1 new CPU ordinary share for every 8.8 existing CPU ordinary shares held as at 7:00pm Melbourne time on Monday 29 March 2021 (Record Date), at the offer price of \$13.55 per new security.

The announcement of the Entitlement Offer affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) over CPU ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to www.citifirst.com.au.

The affected codes are:

Instalment MINIs

CPUJOC
CPUSO2
CPUSO4

MINIs

CPUKOB
CPUKOD

CPU Instalment MINIs

Pursuant to Section 3.2 of the relevant Product Disclosure Statement, CGMA has adjusted CPU Instalment MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

CGMA will adjust the Final Instalment and the Stop Loss Trigger Level according to the following formula:

New Final Instalment = Old Final Instalment – 1 / 8.8 * Entitlement Value + overnight funding rate
New Stop Loss Trigger Level = Old Stop Loss Trigger Level – 1 / 8.8 * Entitlement Value

Entitlement Value = \$1.45

ASX Code	Old Final Instalment	Old Stop Loss Trigger Level	New Final Instalment	New Stop Loss Trigger Level
CPUJOC	\$7.0626	\$8.10	\$6.8988	\$7.94
CPUSO2	\$6.7436	\$7.39	\$6.5798	\$7.23
CPUSO4	\$6.1719	\$6.76	\$6.0080	\$6.60

The changes will take effect on 30 March 2021.

CPU MINIs

Pursuant to Section 1.17 of the relevant PDS and with the consent of the ASX where needed, CGMA has adjusted CPU MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

CGMA will adjust the Strike Price and the Stop Loss Trigger Level according to the following formula:

New Strike Price = Old Strike Price – 1 / 8.8 * Entitlement Value + overnight funding rate

New Stop Loss Trigger Level = Old Stop Loss Trigger Level – 1 / 8.8 * Entitlement Value

Entitlement Value = \$1.45

ASX Code	Old Strike Price	Old Stop Loss Trigger Level	New Strike Price	New Stop Loss Trigger Level
CPUKOB	\$7.3523	\$8.05	\$7.1886	\$7.89
CPUKOD	\$9.4443	\$10.82	\$9.2808	\$10.66

The changes will take effect on 30 March 2021.

What action do you need to take?

You do not need to do anything. The relevant warrants are suspended from trading on Monday 29 March 2021 and will recommence trading at the start of normal trading on Tuesday 30 March 2021.

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

Citigroup Global Markets Australia Pty Limited



Brendan Wills
Director