

# Form 604

Corporations Act  
2001 Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme WASHINGTON H. SOUL PATTINSON & COMPANY LIMITED (WHSP)

ACN/ARSN ACN 000 002 728

### 1. Details of substantial holder (1)

Name Robert Dobson Millner

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 05/10/2021

The previous notice was given to the company on 03/03/2014

The previous notice was dated 28/02/2014

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	19,921,975	8.32%	22,485,768	6.23%

\*(% voting power in the present notice based on 360,866,092 ordinary shares on issue)

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
27/03/2015	Robert Dobson Millner	Increase of relevant interest in 30,000 ordinary shares on 27 March 2015 due to having power to exercise or control the exercise of a right to vote attached to the securities held by Allanlea Pty Ltd	\$456,000	30,000 ordinary shares	30,000
27/03/2015	Robert Dobson Millner	Increase of relevant interest in 30,000 ordinary shares on 27 March 2015 due to having power to exercise or control the exercise of a right to vote attached to the securities held by Tyneside Pty Ltd	\$456,000	30,000 ordinary shares	30,000
09/02/2017	Robert Dobson Millner	Acquired 88,234 ordinary shares via distribution by an estate	Nil – estate distribution	88,234 ordinary shares	88,234
14/06/2017	Robert Dobson Millner	Acquired relevant interest in 420,349 ordinary shares due to having power to exercise or control the exercise of a right to vote attached to the securities held by R D M Holdings Pty Ltd	Nil – estate distribution	420,349 ordinary shares	420,349
17/07/2017	Robert Dobson Millner	Cessation, on distribution/disposal of 2,522,092 ordinary shares by the estate of J S Millner between 2014 and July 2017.	Nil – estate distribution	2,522,092 ordinary shares	2,522,092

17/04/2020	Robert Dobson Millner	Increase of relevant interest in 185,000 ordinary shares between 2 April 2014 and 17 April 2020 due to having power to exercise or control the exercise of a right to vote attached to the securities held by JUM Pty Ltd	\$2,971,427.69	185,000 ordinary shares	185,000
17/04/2020	Robert Dobson Millner	Increase of relevant interest in 20,000 ordinary shares between 2 April 2014 and 17 April 2020 due to having power to exercise or control the exercise of a right to vote attached to the securities held by Lineage Pty Ltd	\$366,389	20,000 ordinary shares	20,000
02/10/2020	Robert Dobson Millner	Increase of relevant interest in 10,000 ordinary shares between 31 March 2015 and 2 October 2020 due to having power to exercise or control the exercise of a right to vote attached to the securities held by Highfield Superannuation Fund Pty Ltd	\$192,590.87	10,000 ordinary shares	10,000
07/10/2020	Robert Dobson Millner	Increase of relevant interest in 100,000 ordinary shares between 27 March 2015 and 7 October 2020 due to having power to exercise or control the exercise of a right to vote attached to the securities held by Mary Millner Holdings Pty Ltd	\$1,858,762	100,000 ordinary shares	100,000
09/10/2020	Robert Dobson Millner	Increase of relevant interest in 300,000 ordinary shares between 2 April 2014 and 9 October 2020 due to having power to exercise or control the exercise of a right to vote attached to the securities held by T.G. Millner Holdings Pty Ltd	\$5,189,210.83	30,000 ordinary shares	300,000
29/10/2020	Robert Dobson Millner	Increase of relevant interest in 260,000 ordinary shares between 2 April 2014 and 29 October 2020 due to having power to exercise or control the exercise of a right to vote attached to the securities held by Hexham Holdings Pty Ltd	\$4,540,446.91	260,000 ordinary shares	260,000
30/03/2021	Robert Dobson Millner	Increase of relevant interest in 1,211,627 ordinary shares between 28 March 2014 and 30 March 2021 due to having power to exercise or control the exercise of a right to vote attached to the securities held by J.S. Millner Holdings Pty Ltd	\$22,081,798.32	1,211,627 ordinary shares	1,211,627
05/10/2021	Robert Dobson Millner	Acquisition of a relevant interest in 2,430,675 ordinary shares for the implementation of the scheme of arrangement between Milton and its members held as follows with relevant interests as described in this notice and previous notices: Allanlea Pty Ltd (41,385), Tyneside Pty Ltd (40,933), Jum Pty Ltd (180,343), Lineage Pty Ltd (32,070), T.G. Millner Holdings Pty Ltd (67,914), Hexham Holdings Pty Ltd (611,079), J.S. Millner Holdings Pty Ltd (716,047), Millane Pty Ltd (589,690), Robert Dobson Millner	Consideration provided pursuant to the implementation of the scheme of arrangement	2,430,675 ordinary shares	2,430,675

		(103,924), R D M Holdings Pty Ltd (33,584) and Highfield Superannuation Fund Pty Ltd (13,706)			
05/10/2021	Robert Dobson Millner	Dilution of interest due to 121,470,772 new WHSP ordinary shares being issued for the implementation of the scheme of arrangement between Milton and its members	N/A	N/A	N/A

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Robert Dobson Millner	Robert Dobson Millner	Robert Dobson Millner	Legal and beneficial owner	371,076 ordinary shares	371,076
Robert Dobson Millner	R D M Holdings Pty Ltd	R D M Holdings Pty Ltd	Legal and beneficial owner	453,933 ordinary shares	453,933
Robert Dobson Millner	J.S. Millner Holdings Pty Ltd	J.S. Millner Holdings Pty Ltd	Legal and beneficial owner	9,943,906 ordinary shares	9,943,906
Robert Dobson Millner	JUM Pty Ltd	JUM Pty Ltd	Legal and beneficial owner	425,343 ordinary shares	425,343
Robert Dobson Millner	Mary Millner Holdings Pty Ltd	Mary Millner Holdings Pty Ltd	Legal and beneficial owner	1,206,860 ordinary shares	1,206,860
Robert Dobson Millner	Lineage Pty Ltd	Lineage Pty Ltd	Legal and beneficial owner	244,355 ordinary shares	244,355
Robert Dobson Millner	Millane Pty Ltd	Millane Pty Ltd	Legal and beneficial owner	1,477,680 ordinary shares	1,477,680
Robert Dobson Millner	Allanlea Pty Ltd	Allanlea Pty Ltd	Legal and beneficial owner	149,725 ordinary shares	149,725
Robert Dobson Millner	T.G. Millner Holdings Pty Ltd	T.G. Millner Holdings Pty Ltd	Legal and beneficial owner	3,588,965 ordinary shares	3,588,965
Robert Dobson Millner	Hexham Holdings Pty Ltd	Hexham Holdings Pty Ltd	Legal and beneficial owner	3,664,206 ordinary shares	3,664,206
Robert Dobson Millner	Tyneside Pty Ltd	Tyneside Pty Ltd	Legal and beneficial owner	911,013 ordinary shares	911,013
Robert Dobson Millner	Highfield Superannuation Fund Pty Ltd	Highfield Superannuation Fund Pty Ltd	Legal and beneficial owner	48,706 ordinary shares	48,706

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Robert Dobson Millner	George Russell Drive, Woodstock NSW 2793
R D M Holdings Pty Ltd	Level 14, 151 Clarence Street, Sydney NSW 2000
J.S. Millner Holdings Pty Ltd	Level 14, 151 Clarence Street, Sydney NSW 2000

JUM Pty Ltd	Level 14, 151 Clarence Street, Sydney NSW 2000
Mary Millner Holdings Pty Ltd	Level 14, 151 Clarence Street, Sydney NSW 2000
Lineage Pty Ltd	Level 14, 151 Clarence Street, Sydney NSW 2000
Millane Pty Ltd	Level 14, 151 Clarence Street, Sydney NSW 2000
Allanlea Pty Ltd	Level 14, 151 Clarence Street, Sydney NSW 2000
T.G. Millner Holdings Pty Ltd	Level 14, 151 Clarence Street, Sydney NSW 2000
Hexham Holdings Pty Ltd	Level 14, 151 Clarence Street, Sydney NSW 2000
Tyneside Pty Ltd	Level 14, 151 Clarence Street, Sydney NSW 2000
Highfield Superannuation Fund Pty Ltd	Level 14, 151 Clarence Street, Sydney NSW 2000

## Signature

print name Mr Robert Dobson Millner

Sign Here



Date: 7/10/2021