



Announcement Summary

Entity name

ONCOSIL MEDICAL LTD

Date of this announcement

Monday May 20, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
OSLAQ	OPTION EXPIRING 30-JUN-2025 EX \$0.009	296,000,000	20/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ONCOSIL MEDICAL LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

113824141

1.3 ASX issuer code

OSL

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Mar-2024 10:20	New - Proposed issue of securities - OSL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

OSLAQ : OPTION EXPIRING 30-JUN-2025 EX \$0.009

Date the +securities the subject of this notification were issued

20/5/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Placement Options announced 20 March 2024 and approved by shareholders at EGM held 15 May 2024

Issue details

Number of +securities

296,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Placement Options announced 20 March 2024 and approved by shareholders at EGM held 15 May 2024

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OSL : ORDINARY FULLY PAID	3,317,109,580
OSLO : OPTION EXPIRING 30-APR-2027	1,520,026,544

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OSLAB : PERFORMANCE RIGHTS	99,075,676
OSLAR : OPTION EXPIRING 29-NOV-2028 EX \$0.03	8,000,000
OSLAQ : OPTION EXPIRING 30-JUN-2025 EX \$0.009	1,357,568,448
OSLAM : PERFORMANCE RIGHTS EXPIRING 25-OCT-2026	9,659,800
OSLAN : OPTION EXPIRING 25-OCT-2027 EX \$0.12	4,182,482