

23 June 2014

The Manager, Listings
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Via electronic lodgement

Dear Sir/Madam

ASIC Form 484 Cancellation of Shares

In accordance with ASX Listing Rule 3.8A, attached is a copy of Form 484 that was lodged with ASIC.

Yours faithfully,



Adrian Martin
Company Secretary

Change to company details

Company details

Company name

KEYBRIDGE CAPITAL LIMITED

Australian Company Number (ACN)

088 267 190

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Adrian Samuel MARTIN

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Adrian Samuel MARTIN

Capacity

Secretary

Signature

Date signed

23-06-2014

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	150000	27750.00	

Earliest Date of
cancellation

04-06-2014

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	164668510	271617919.00	0.00

Earliest date of
change

04-06-2014